



AFRICA INVESTOR SERIES

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Macleod Dixon LLP

**Minerals Resources
Analysts Group (MRAG)**

Friday September 18, 2009
09h00 – 11h30

Sheraton Centre Toronto Hotel
Conference Room G
123 Queen Street West
Toronto, Ontario M5H 2M9
tel: 416-361-1000

PARTNERS



Agenda

09h00–09h25 REGISTRATION AND NETWORKING

09h25–09h30 WELCOME
BRUCE SHAPIRO
President
MineAfrica Inc.

SEMINAR CHAIRPERSON
DARRYL LEVITT
Counsel
Macleod Dixon LLP

**09h30–09h50 RANDGOLD RESOURCES... FOCUS ON
VALUE CREATION DRIVES OUR STRATEGY**
MARK BRISTOW
Chief Executive Officer
Randgold Resources Limited

**09h50–10h10 GOLD ONE INTERNATIONAL,
READY FOR PRODUCTION**
ILJA GRAULICH
Vice President, Corporate Affairs
Gold One International Limited

**10h10–10h30 EXPLORING IN THE SHADOW OF
TANZANIA'S WORLD-CLASS GOLD MINES**
MARC BOISVERT
Vice President, Exploration
MDN Inc.

**10h30–10h50 INVESTMENT OPPORTUNITY:
SIAN GOLD PROJECT – GHANA**
KIM HARRIS
President and Chief Executive Officer
Midlands Minerals Corporation

10h50 – 11h00 WRAP UP
DARRYL LEVITT
Counsel
Macleod Dixon LLP
WAYNE FLOREANI
Vice President
MineAfrica Inc.

www.mineafrica.com





GOLD ONE INTERNATIONAL LIMITED is an Australian and African gold resource company listed on the financial markets operated by ASX Limited (the Australian Securities Exchange) and JSE Limited (the Johannesburg Stock Exchange) (issuer code GDO). The company was created via inward listing of Gold One – formerly BMA Gold - on the JSE and the subsequent acquisition by Gold One of all the issued ordinary shares in Aflease by way of a scheme of arrangement. The company's vision is to be the preferred gold exploration, development and mining company, aiming to provide superior returns to investors in global markets, supportive of junior gold mining companies. The company believes that value accretive geographical diversification is also key to managing risk and in line with this strategy will continue to review opportunities in its targeted destinations of Australia, North America and Southern Africa.

ILJA GRAULICH

VICE PRESIDENT, CORPORATE AFFAIRS

Ilja started his career in financial journalism at Business Day, where he worked as a market reporter and mining editor, quickly moving up to the position of Companies and Markets editor. While completing his tertiary studies at GIBS Business School, Ilja joined PR consultancy Brunswick. This was followed by a five year tenure as Head of Investor Relations and Communications at DRDGold, culminating in his appointment as Strategic Development Officer, while holding non-executive board positions in Emperor Mines, Goldmoney.com and Rand Refinery Limited. Following a year as Vice-President: Investor Relations for NASDAQ listed IT company Net 1 UEPS Technologies; Ilja formed his own consultancy, Lucidity, assisting junior mining companies with their communications needs to both the media world and the SA and international investor communities. His then client, Gold One International approached him in August 2009 to take up a full-time position with the company as Vice President Corporate Affairs.

contact

Ilja Graulich

Vice President, Corporate Affairs

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MDN INC. is a Canadian exploration and development company developing promising mining properties in Tanzania and in Quebec, and searching for new business opportunities that can raise shareholder value.

In addition to its 30% participation in the Tulawaka gold mine, MDN owns a majority interest in mineral licenses covering 638 km² in Tanzania. MDN is currently drilling 2 major gold targets: Isambara, 28 km north of the Tulawaka mine and 70 km west of the world class Geita mine (more than 10 million ounces of gold); and Ikungu, on the edge of Lake Victoria where high grade gold soil samples were confirmed.

The Company recently acquired a 28.75% interest in a Quebec property that has a NI 43-101 niobium and tantalum resource, with the option to acquire up to 75% equity interest over a three year period.

MARC BOISVERT

VICE PRESIDENT, EXPLORATION

Marc Boisvert is a graduate from the Engineering School of the University of Montreal and a member of the Quebec Order of Engineers. He has over 30 years of mining industry experience having worked as VP Exploration with Midlands Minerals Corporation, Hébron Fjord and Mazarin Inc., and as VP and Director of Barrick Gold Corporation's subsidiaries in Tanzania. Previously, he was an exploration manager with Inmet Mining and Minnova, and prior to that a project geologist with Falconbridge Copper and Noranda. He has worked on base metals and precious metal-deposit projects in various geological environments in Africa, Latin America and the Abitibi region of Quebec.

contact

Marc Boisvert

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MIDLANDS MINERALS CORPORATION

(TSX.V:MEX) is a growth oriented value based gold exploration company operating in Ghana and Tanzania, two stable, low risk countries with a history of gold mining. The Company mitigates potential risk to investors by operating in two safe countries with well established mining laws, and by having several high quality projects located on trend with major gold deposits and on known prolific gold producing belts.

Midlands' priority project is the fully permitted and past gold producer, Sian gold project. Sian and the contiguous Kwahu Praso, are located on the prolific Ashanti Gold Belt, just 30 km north east of Newmont Mining's +8.7 million oz Akyem gold deposit. Sian has a 30 year mining lease, and is a fully permitted past open pit gold producer (2001-2004) with existing infrastructure, roads, power, water, including a CIL plant and a recently upgraded NI 43-101 compliant mineral resource estimate.

KIM HARRIS

PRESIDENT AND CHIEF EXECUTIVE OFFICER

Kim Harris is the President and Chief Executive Officer of Midlands Minerals Corporation, a junior exploration company operating in Ghana and Tanzania.

Kim Harris founded Midlands Minerals Corporation following a very successful career as Director for Africa for Ontario International Corporation. In 1996, Kim Harris became Managing Director of SIKA Resources Inc. (a Canadian privately held exploration company), and in 2000 became President and CEO of Midlands Minerals.

Kim Harris holds a BA from Simon Fraser University, B.C., Canada, an MA in Urban Sociology from the University of Toronto, Canada, an International management Certificate from the School of Business, University of Western Ontario, Canada and an Executive Management Certificate in Programs for Public Executives from the School of Business, Queens University, Canada.

contact

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MACLEOD DIXON LLP

With over 250 legal professionals in six offices around the globe, Macleod Dixon LLP is one of Canada's largest international law firms. Through a closely linked network of offices in Calgary, Toronto, Caracas, Moscow, Almaty and Rio de Janeiro, the firm serves the interests of some of the biggest names in the mining community. Our lawyers understand the legal and business issues that impact the complex and highly structured mining industry, and are firmly positioned on its leading edge.

SEMINAR CHAIRPERSON

DARRYL LEVITT

COUNSEL

Darryl consults with domestic and foreign companies on transactions involving Canada, South Africa and other Southern African countries such as Mozambique, Botswana and Namibia. Darryl specializes in representing corporations and investment banks on corporate finance transactions, securities and mergers and acquisitions. He has extensive international corporate finance experience involving stock exchange listings on the JSE, AIM and Toronto Stock Exchanges, as well as financings, and takeovers by issuers located in South Africa, the United Kingdom and Canada with projects throughout the world. He also advises resource issuers regarding joint ventures and commercial mining agreements including product supply and offtake agreements. Darryl is a regular speaker on corporate finance matters involving mining companies around the world. He is qualified to practise law in South Africa and Ontario. He was recently acknowledged by his peers with a listing in the top 100 mining lawyers in the International Who's Who of Mining Lawyers 2009.

contact

Darryl Levitt

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MINEAFRICA INC. is a marketing and business development company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level audience of analysts, financial institutions, mining executives and media. This is done through our Investing in African Mining Seminars in Toronto and London, UK, our Africa Investor Series in Toronto and non-African focussed seminars including Financing Opportunities for Mining Ventures & Going Public with the TSX Venture CPC Program and Surviving the Global Financial Crisis in the Mining Sector. We also provide business development and marketing services.

BRUCE SHAPIRO

PRESIDENT

In 1991 Bruce Shapiro established A.P.O.C. Inc., a Canadian based business development company specializing in promoting trade and investment between Canada and Southern Africa. In addition to its business development activities, A.P.O.C. Inc. is under contract to provide Executive Director and Management services to the Canada-South Africa Chamber of Business. Bruce is a frequent speaker at international conferences and has an extensive network of contacts worldwide. He has also taught international trade and finance at various universities in Canada and South Africa.

WAYNE FLOREANI

VICE PRESIDENT

Wayne Floreani has 20 years of international trade and investment promotion experience and expertise, with a particular focus on mining, developed with the South African Department of Trade and Industry in Toronto and the Sudbury Regional Development Corporation. He has conceptualized, developed and led numerous international trade missions, exhibitions, ministerial visits, conferences and business development seminars. He is a Director, and former Chairman, of the Canada-South Africa Chamber of Business and former Chairman of the National Federation of Canadian Italian Business and Professional Associations.

contact

Wayne Floreani

Vice President

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RANDGOLD RESOURCES LIMITED is an African-focused gold mining and exploration business with primary listings on the London Stock Exchange and Nasdaq. Major discoveries to date include the 7.5 million ounce Morila deposit in southern Mali, the +7 million ounce Yalea deposit at Loulo in western Mali and the +4 million ounce Tongon deposit in the Côte d'Ivoire. These were followed recently by Massawa, currently at prefeasibility stage, in Senegal and Goukoto on the Loulo permit in Mali.

Randgold Resources financed and built the Morila mine which since October 2000 has produced more than 5 million ounces of gold and distributed more than US\$1.5 billion to stakeholders. It also financed and built the Loulo project which started as two open pit mines in November 2005. Since then, an underground mine has been developed at the Yalea deposit and a second underground operation is being planned for the Gara deposit. The company's new Tongon mine is being developed at present and first gold is scheduled for the fourth quarter of 2010.

Randgold Resources has an extensive portfolio of organic growth prospects, constantly replenished by intensive exploration programmes in Mali, Senegal, Burkina Faso, Côte d'Ivoire, Ghana and Tanzania.

MARK BRISTOW

CHIEF EXECUTIVE OFFICER

Mark Bristow is Chief Executive of Randgold Resources, a London and Nasdaq listed gold mining company, which was founded on his pioneering exploration work in West Africa. Since its incorporation in 1995 he has led the company's growth through the discovery and development of world-class assets into a major gold mining business with a market capitalisation of US\$4.5 billion, and has played a significant part in promoting the emergence of a sustainable mining industry in West Africa. A geologist with a PhD from Natal University, he has held board positions at a number of global mining companies and is currently a non-executive director of Rockwell Resources International.

contact

Mark Bristow

Chief Executive Officer

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MineAfrica is the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa-focussed audience of analysts, financial institutions, mining executives and media.



For more information on presenting at, sponsoring or attending our seminars in Toronto, Vancouver, and London, UK visit our website:

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UPCOMING EVENTS

AFRICA INVESTOR SERIES SEMINAR

September 18, 2009 TORONTO, CANADA
Sponsors: Macleod Dixon LLP and Minerals Resources Analysts Group (MRAG)

MINING DEAL EXCHANGE: MINING FINANCING OPPORTUNITIES THROUGH THE TSX VENTURE CPC PROGRAM **October 1, 2009** VANCOUVER, CANADA.

In association with: TMX Group. Sponsors: Macleod Dixon LLP, IBK Capital, Valiant Trust Company and the Minerals Resources Analysts Group (MRAG).

3RD ANNUAL RISK MITIGATION AND CORPORATE SOCIAL RESPONSIBILITY IN AFRICA SEMINAR

October 22, 2009 TORONTO, CANADA presented by the Canada-South Africa Chamber of Business.

3RD ANNUAL INVESTING IN AFRICAN MINING SEMINAR **November 30, 2009**

LONDON, UK. Premier Sponsor: Standard Bank. Sponsor: E+PC Engineering & Projects Company.

8TH ANNUAL INVESTING IN AFRICAN MINING SEMINAR, THE CANADA-SOUTH AFRICA CHAMBER OF BUSINESS 11TH ANNUAL MINING BREAKFAST* AND MINEAFRICA PAVILLION AT PDAC

March 7-10, 2010 TORONTO, CANADA

* indicates a MineAfrica sponsored event

PARTNERS

