



AFRICA INVESTOR SERIES

SPONSORS



**Minerals Resources
Analysts Group (MRAG)**

Friday October 29, 2010
09h00 – 12h00

The Advocates' Society
Suite 1700, 480 University Ave.
Toronto, Ontario, Canada M5G 1V2
tel: 416.597.0243



HELIO RESOURCE CORP.

NEVSUN
RESOURCES LTD.



Agenda

09h00–09h25 REGISTRATION AND NETWORKING

09h25–09h30 WELCOME

WAYNE FLOREANI, Vice President
MineAfrica Inc.

SEMINAR CHAIR

DARRYL LEVITT, Of Counsel
Macleod Dixon LLP

**09h30–09h50 A CASE FOR INVESTMENT IN AFRICA:
HOW TO OVERCOME AND TURN
CHALLENGES INTO OPPORTUNITIES**

ERIC RATSHIKHOPHA, Consultant
(Past Executive Director, Corporate Development,
Xstrata South Africa (Pty) Ltd.

09h50–10h10 AFRICA: NAVIGATING THE CHALLENGES

GREG HAWKINS, Chief Executive Officer
African Barrick Gold

**10h10–10h30 MDN: PROMISING EXPLORATION
PROGRAMS IN TANZANIA**

MARC BOISVERT, Vice President, Exploration
MDN Inc.

**10h30–10h50 MIDLANDS – GROWING ITS
GOLD ASSETS IN GHANA**

KIM HARRIS, President and Chief Executive Officer
Midlands Minerals Corporation

10h50–11h10 GROWING GOLD RESOURCES IN NAMIBIA

TIM SEARCY, President and Director
Auryx Gold Corp.

**11h10–11h30 TANZANIA AND NAMIBIA –
GOLDEN OPPORTUNITIES**

RICHARD WILLIAMS,
Chief Executive Officer and Director
Helio Resource Corp.

**11h30–11h50 HIGH GRADE, LOW COST – THE BISHA
PROJECT – ERITREA**

SCOTT TREBILCOCK,
Vice President, Development and Investor
Relations
Nevsun Resources Ltd.

11h50–12h00 WRAP UP

SEMINAR CHAIR

DARRYL LEVITT, Of Counsel
Macleod Dixon LLP

BRUCE SHAPIRO, President
MineAfrica Inc.





MARC BOISVERT
VICE PRESIDENT, EXPLORATION
MDN INC.

Marc Boisvert is a graduate from the Université de Montréal's École Polytechnique. He is a member of the Quebec Order of Engineers and has over 30 years of mining industry experience. He has worked as vice president of exploration with Midlands Minerals Corporation, Hébron Fjord and Mazarin, and as vice president and director of Barrick Gold Corporation's subsidiaries in Tanzania, where he played a large role in developing that organization's presence in the country. Previously, he was an exploration manager with Inmet Mining and Minnova, as well as a project geologist with Falconbridge Copper and Noranda. He is recognized for his key role of the Troilus gold mine discovery in Canada. He has also worked on base metal and precious metal deposit projects in various geological environments in Africa, Latin America and the Abitibi Region of Quebec. He has broad exploration expertise ranging from local exploration to full feasibility studies.

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MDN INC. (TSX: MDN)

MDN is a Canadian exploration and development company developing promising mining properties in Tanzania and in Quebec, and searching for new business opportunities that can raise shareholder value.

In addition to its 30% participation in the Tulawaka gold mine, MDN owns a majority interest in mineral licenses covering 703 km² in Tanzania. The Company is currently drilling the Ikungu project on the edge of Lake Victoria where high grade gold zones have been discovered. Ikungu is owned at 60% by MDN which has the option to increase to 70%. The Company also acquired a 67.5% interest in a Quebec property (Crevier Mineral Inc.) that has a 25.75 million metric tonne M&I resource of niobium and tantalum resource (NI 43-101 compliant).

www.mdn-mines.com



WAYNE FLOREANI
VICE PRESIDENT
MINEAFRICA INC.

Wayne has over 20 years of international trade and investment promotion experience and expertise, with a particular focus on mining. He worked previously with the South African Department of Trade and Industry in Toronto and the Sudbury Regional Development Corporation. He has organized numerous delegations at international trade shows, trade missions and conferences as well as high profile ministerial and trade delegations to Canada. He is a current Board Member (and past Chairman) of the Canada-South Africa Chamber of Business and Past President of the Canadian Italian Business and Professional Association of Canada.

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BRUCE SHAPIRO
PRESIDENT
MINEAFRICA INC.

Bruce is the President of MineAfrica Inc. which produces African focussed mining investment seminars including its Africa Investor Series in Toronto and its Investing in African Mining seminars in Toronto and London, UK. Bruce is also the president of A.P.O.C. Inc., a business development company that provides management services to the Canada-South Africa Chamber of Business, of which he is the President.

Prior to immigrating to Canada in 1977 and until 1991 Bruce held various senior executive positions in retail, real estate and finance industries and owned a consulting practice in trade and investment finance in South Africa. He is a frequent speaker at international conferences and is a member of both The Prospectors and Developers Association of Canada and The Canadian Institute of Mining.

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MINEAFRICA INC.

MineAfrica is a business development and marketing company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and mining audience. In 2010 we launched a new division, On the Ground Group, to produce internationally focussed mining investment seminars including mineSouthAmerica, mineMexico and Mining Deal Exchange.

www.mineafrica.com



GREG HAWKINS
CHIEF EXECUTIVE OFFICER
AFRICAN BARRICK GOLD

Mr. Hawkins is the Chief Executive Officer of the ABG Group. He was previously employed by Barrick, where he served as Chief Financial Officer of the Australia Pacific Business Unit from June 2006. From 1999 to 2006, Mr. Hawkins served in Finance Management roles for Barrick, Australia/Africa and Homestake Mining before the Barrick acquisition. Previously, Mr. Hawkins also held roles as the Finance Manager for Normandy Mining and Audit Manager for Deloitte. Mr. Hawkins holds a Bachelor of Commerce from the University of Western Australia. He is a Chartered Accountant and a member of the Australian Institute of Company Directors.

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AFRICAN BARRICK GOLD (LSE: ABG)

African Barrick Gold (ABG) is the largest gold producer in Tanzania and the fifth largest in Africa, growing from no production in 2000 to approximately 716,000 attributable ounces in 2009, with 16.8 million ounces of reserves. ABG has four producing mines, all located in Northwest Tanzania, and seven principal exploration projects, at various stages of development. ABG has substantial gold mining experience and expertise, from exploration and development to mine construction and operation. The company has modern, well invested operations that have benefitted from the experience, technology and high standards of our majority shareholder, Barrick Gold Corporation.

ABG's recent exploration focus has been on advancing the exploration opportunities around the company's existing mines in order to increase its reserves and resources.

ABG is headquartered in London and listed on the London Stock Exchange [Symbol: ABG]. Historically, and prior to its listing on the London Stock Exchange, ABG's operations comprised the Tanzanian gold mining business of Barrick Gold Corporation.

www.africanbarrickgold.com

**Midlands
Minerals**

TSX.V:MEX

KIM HARRIS

PRESIDENT AND CHIEF EXECUTIVE OFFICER

MIDLANDS MINERALS CORPORATION

Kim Harris is the President and Chief Executive Officer of Midlands Minerals Corporation, a junior exploration company operating in Ghana and Tanzania. Midlands is a junior with quality gold and diamond properties and significant potential for growth. The Company trades on the TSX Venture Exchange under the ticker symbol "MEX" and operates in stable low risk countries with a long history of gold mining.

Kim Harris founded Midlands Minerals Corporation following a very successful career as Director for Africa for Ontario International Corporation. In 1996, Kim Harris became Managing Director of SIKA Resources Inc. (a Canadian privately held exploration company), and in 2000 became President and CEO of Midlands Minerals.

Kim Harris holds a BA from Simon Fraser University, B.C., Canada, an MA in Urban Sociology from the University of Toronto, Canada, an International management Certificate from the School of Business, University of Western Ontario, Canada and an Executive Management Certificate in Programs for Public Executives from the School of Business, Queens University, Canada.

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MIDLANDS MINERALS CORPORATION (TSX.V:MEX)

Midlands is a growth oriented value based gold exploration company operating in Ghana and Tanzania, two stable, low risk countries with a history of gold mining. The Company mitigates potential risk to investors by operating in two safe countries with well established mining laws, and by having several high quality projects located on trend with major gold deposits and on known prolific gold producing belts.

Midlands' priority project is the fully permitted and past gold producer, Sian gold project. Sian and the contiguous Kwahu Praso, are located on the prolific Ashanti Gold Belt, just 30 km north east of Newmont Mining's +8.7 million oz Akyem gold deposit. Sian has a 30 year mining lease, and is a fully permitted past open pit gold producer (2001-2004) with existing infrastructure, roads, power, water, including a CIL plant and a recently upgraded NI 43-101 compliant mineral resource estimate.

www.midlandsminerals.com

Macleod Dixon LLP

DARRYL LEVITT

OF COUNSEL

MACLEOD DIXON LLP

Darryl consults with domestic and foreign companies on transactions involving Canada, South Africa and other Southern African countries such as Mozambique, Botswana and Namibia. Darryl specializes in representing corporations and investment banks on corporate finance transactions, securities and mergers and acquisitions. He has extensive international corporate finance experience involving stock exchange listings on the JSE, AIM and Toronto Stock Exchanges, as well as financings, and takeovers by issuers located in South Africa, the United Kingdom and Canada with projects throughout the world. He also advises resource issuers regarding joint ventures and commercial mining agreements including product supply and offtake agreements. Darryl is a regular speaker on corporate finance matters involving mining companies around the world. He is qualified to practise law in South Africa and Ontario. He was recently acknowledged by his peers with a listing in the top 100 mining lawyers in the International Who's Who of Mining Lawyers 2009.

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MACLEOD DIXON LLP

Established in 1912, Macleod Dixon LLP is one of Canada's leading international law firms. Through our network of offices in Canada, Brazil, Venezuela, Russia, Kazakhstan and Colombia, we provide major multinational and national corporations, governments, private businesses and individuals with the depth of experience and local expertise required to succeed in today's mining industry.

Our commitment to innovative, success-driven legal solutions has earned us the reputation as a law firm of choice. We are consistently recognized as having more experts in the mining and natural resource sector than any other law firm, including by the International Who's Who of Mining Lawyers as *Global Mining Law Firm of the Year 2010*.

www.macleoddixon.com

ERIC RATSHIKHOPHA

CONSULTANT

(PAST EXECUTIVE DIRECTOR,
CORPORATE DEVELOPMENT, XSTRATA
SOUTH AFRICA (PTY) LTD.

On graduating with BA Honours in Sociology at the University of the North (University of Limpopo) Eric lectured in sociology at the same university for two years. In 1977 he started his career in the mining industry working for an Anglo American subsidiary – SA Coal Estates. Except for four years at Gensec Bank, Eric has been applying his talents in the mining industry – Gencor, Billiton and Xstrata. He was a labour relations specialist in the early 80's. Apart from practicing this discipline he obtained a Higher Diploma in Labour Law through Unisa. He then shifted his attention to the transformation of business strategies in line with South African reality. While focussing on these strategic direction he obtained a Masters in Management degree through Wits Business School and successfully participated in the Harvard Senior Executive Programme. Eric's expertise is widely recognized even in his retirement. He is a consultant for Xstrata SA and Chartwell Housing Solutions, a director with the National Business Initiative, MTN Foundation and Nkhopele Investments and a member the Nelson Mandela Metropolitan University Trust and Sand Edumap Trust.

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TIM SEARCY
PRESIDENT & DIRECTOR

AURYX GOLD CORP.

Mr. Searcy is a registered Professional Geologist in BC with over 15 years of international experience in mining. Mr. Searcy is the former President, CEO, & Founder of Luna Gold Corp (TSX-V: LGC) and former V.P. Business Development & Founder of Nautilus Minerals Inc. (TSX: NUS).

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AURYX GOLD CORP. (TSX: AYX)

Auryx Gold Corp. is a resource company currently engaged in advancing the Otjikoto gold deposit in Namibia. Significant potential exists to grow the project's current NI 43-101 resource in Auryx's 240,000 ha of exploration licenses. Located in southwest Africa, Namibia is mining-friendly and lauded as one of the continent's most politically and socially stable jurisdictions. Otjikoto's location benefits from Namibia's well-established infrastructure with easy access to paved highways, a railway, power grids and the water grid.

www.auryxgold.com



NEVSUN
RESOURCES LTD.

SCOTT TREBILCOCK
VICE PRESIDENT, BUSINESS
DEVELOPMENT AND INVESTOR
RELATIONS

NEVSUN RESOURCES LTD.

Scott is a process engineer and MBA with 14 years of industry and consulting experience, working with Nautilus Minerals in Toronto, PRTM management consultants in Boston, Noranda and Hatch Associates. Scott brings significant strategic planning and international business development. Scott joined the Nevsun team in September 2010.

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NEVSUN RESOURCES LTD. (TSX & AMEX: NSU)

Nevsun is a gold and base metal developer currently commissioning the Bisha Mine in Eritrea, Africa. Bisha is a fully financed (no debt or hedge) and permitted high-grade gold, copper and zinc deposit. Commercial gold production of 450,000 Oz per year at less than \$250 per Oz is expected in Q1 2011.

The Bisha Project has received continuous support from the Eritrean government, who granted the Company's mining license in January 2008. Projected to return payable metals of: 1.06 million oz gold, 9.4 million oz silver, 734 million lb copper and 1,075 million lb zinc.

www.nevsun.com



HELIO RESOURCE CORP.

RICHARD WILLIAMS, M.Sc., P.Geo
CHIEF EXECUTIVE OFFICER AND DIRECTOR

HELIO RESOURCE CORP.

Richard is a Professional Geologist with over 20 years experience in gold mining, and precious and base metals mineral exploration in southern Africa, the Americas and southern Europe. In 2001, he and Chris MacKenzie (Helio's COO and Director) formed the BAFEX group of companies. In 2004 the company went public as Helio Resource Corp. Richard is based in Vancouver and is responsible for Helio's corporate affairs.

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HELIO RESOURCE CORP. (TSX.V: HRC)

Helio is a junior gold exploration company focused on developing the SMP Gold Project in Tanzania into a significant open-pittable gold resource. The Company expects to publish its first NI 43-101 compliant resource calculation by the end of 2010. The resource will cover the two most advanced targets - Porcupine and Kenge. Numerous additional targets within the 238km² project area represent excellent potential to significantly expand on the resource potential.

In addition to the SMP Gold Project in Tanzania, Helio's portfolio also includes the 100%-owned, 3,960km² Damara Gold Project in central Namibia, which is immediately adjacent to Anglo Gold Ashanti's Navachab gold mine.

www.helioresource.com

www.mineafrica.com

PARTNERS

