



3RD ANNUAL INVESTING IN AFRICAN MINING LONDON UK

Monday Nov 30, 2009

09h00-16h55

GREAT EASTERN ROOM ANDAZ HOTEL
40 Liverpool Street London UK
tel: 44 20 7618 5613

Agenda

09h00-09h30 REGISTRATION AND NETWORKING

09h30-09h40 WELCOME

BRUCE SHAPIRO
President

MineAfrica Inc.

and
MICHAEL SPRIGGS
Deputy Chairman

Association of Mining Analysts

and

GERARD KISBEY-GREEN – SEMINAR CHAIRMAN
Managing Director, Mining & Metals Coverage,
Standard Bank

09h40-10h00 KEYNOTE PRESENTATION

MARK BRISTOW

Chief Executive Officer

Randgold Resources Limited

10h05-10h25 EXPLORING IN THE SHADOW OF
TANZANIA'S WORLD-CLASS GOLD MINES

MARC BOISVERT

Vice President, Exploration

MDN Inc.

10h30-10h50 WHY INVESTORS IN MINING
PROJECTS NEED ENGINEERS

LANCELOT STILWELL

Mining Consultant

Read, Swatman & Voigt (Pty) Ltd.

10h55-11h15 REFRESHMENT AND NETWORKING BREAK

11h15-11h35 A ZIMBABWEAN FOCUSED GOLD PRODUCER

IAN SAUNDERS

President & Chief Executive Officer

New Dawn Mining Corp.

11h40-12h00 ACCESSING CAPITAL FOR
AFRICAN MINING PROJECTS

GREG FERRON

Senior Manager, Global Resources

**TMX Group (Toronto Stock Exchange
and TSX Venture Exchange)**

12h05-12h25 INVESTOR PRESENTATION

KIM HARRIS

President and Chief Executive Officer

Midlands Minerals Corporation

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PRESENTERS





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continued

- 12h30-13h30 NETWORKING LUNCH**
- 13h30-13h50 INTERNATIONAL INVESTORS SHOULD JOIN THE NEW RUSH FOR AFRICA'S NATURAL RESOURCES**
HENK KRASENBERG
Chairman
European Gold Centre
- 13h55-14h15 CORPORATE PRESENTATION**
DOMINIQUE DELORME
President and Chief Executive Officer
La Mancha Resources Inc.
- 14h20-14h40 FRANK SAIEVA**
Managing Director
E+PC Engineering & Projects Company Limited
- 14h45-15h05 FINANCING MINING PROJECTS IN TODAY'S ECONOMIC ENVIRONMENT: A CANADIAN ASSESSMENT**
JANNE DUNCAN
Partner
Macleod Dixon LLP
- 15h10-15h30 REFRESHMENT AND NETWORKING BREAK**
- 15h30-15h50 SUNRIDGE GOLD CORP. - EXPLORING AND DEVELOPING COPPER, ZINC AND GOLD PROJECTS IN EAST AFRICA**
MICHAEL HOPLEY
President and Chief Executive Officer
Sunridge Gold Corp.
- 15h55-16h15 BUILDING CENTRAL AFRICA'S PREMIER GOLD COMPANY**
SIMON VILLAGE
Chairman
Banro Corporation
- 16h20-16h40 HOW IMPORTANT ARE CHINA AND AFRICA TO EACH OTHER?**
PETER VON KLEMPERER
Director: Mining & Metals Coverage IB Africa
Standard Bank
- 16h45-16h55 WRAP UP**
GERARD KISBEY-GREEN - SEMINAR CHAIRMAN
Managing Director, Mining & Metals Coverage
Standard Bank
and
WAYNE FLOREANI
Vice President
MineAfrica Inc.



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ASSOCIATION OF MINING ANALYSTS

The Association of Mining Analysts (AMA) is a non-profit organisation representing the broad mining community in the UK. (Current Chairman Tony Mahalski). Its remit is to organise presentations and seminars on mining companies and operational issues, to promote a better understanding of the industry and its activities. In recent years the AMA has continued to host presentations by the mining industry's leaders but also sought to encourage smaller mining companies to present often providing members with early stage insights into "rising stars" The current membership is approximately 300 persons drawn from all areas of mining and support.

www.ama.org.uk

**BANRO CORPORATION**

Banro is developing four, wholly-owned properties, each with mining licenses, along the 210 km Twangiza-Namoya gold belt in the D R Congo. The Company has identified 6.72 million ounces of Measured and Indicated Resources, plus Inferred Resources of 4.46 million ounces.

In August 2009, Banro acquired a gold plant capable of processing 100,000 oz Au per year, which will be used in construction of a phase one gold mine at its Twangiza flagship project, to begin operation in late 2011. The results of a full feasibility study of Twangiza were updated in June 2009. A Pre-Feasibility study is due for completion at the Namoya project in 2010 and a scoping study is planned for Lugushwa in 2010.

In addition to its current properties, which cover 2,600 square kilometers, Banro in 2007 was awarded 14 exploration permits covering 3,130 square kilometres.

www.banro.com

**BUSINESS COUNCIL FOR AFRICA WEST & SOUTHERN**

The Business council for Africa is a group of over 350 companies and entrepreneurs having interests in West and/or Southern Africa, and closely linked with the Eastern Africa Association and also the EU through its membership of the Business Council for Africa UK (BCA UK) www.bcafrica.co.uk which is part of the European Business Council for Africa and the Mediterranean (EBCAM) www.ebcam.org and the Britain Nigeria Business Council (BNBC).

The objective of the combined Associations is to assist members to transact business successfully in the sub-regions, to the benefit of both the members and the countries in which they are active. This is achieved through five main areas of activity: information, networking, influence, help and promotion.

www.bcafrica.co.uk

**SPONSOR****E+PC ENGINEERING & PROJECTS COMPANY LIMITED (E+PC)**

E+PC offers engineering, design and project delivery services as well as the operation and maintenance of metallurgical processing plants. A broad selection of intellectual property, technology and license agreements allows E+PC to offer technology selection and application in a variety of applications as well as an approach to project delivery that allows our people to unleash their talent. E+PC offers its services in a variety of industries that include:

- Mining and Minerals Processing
- Chemical and Petrochemical
- Industrial and Infrastructure
- Sulphuric Acid and Waste Gas
- Power and Energy

www.e-pc.co.za

**EUROPEAN GOLD CENTRE****GOLDVIEW – MINING IN AFRICA – MINING IN EUROPE**

European Gold Centre analyzes gold, other metals & minerals and international mining and exploration companies in perspective to the rapidly changing world of economics, finance and investments. Through its publications, The Centre informs international investors, both institutional and private, primarily in Europe but also worldwide, who have expressed an interest in natural resources and investing in resource companies. The Centre also provides assistance to international mining and exploration companies in building and expanding their international investor following and shareholdership, especially in Europe.

www.europeangoldcentre.com

**LA MANCHA RESOURCES INC.**

La Mancha Resources is a gold producer with 3 mines in production and a fourth one set to start production in 2010. With 1,200 employees in Africa and Australia, the company expects to produce up to 100,000 ounces of gold in 2009 at an average cash cost per ounce of US\$497, growing year after year.

La Mancha had nine months 2009 revenues of CDN\$81.2 million, cash flow from operations of CDN\$26.5 million and net earnings of CDN\$12.6 million.

Exploration programs are progressing with the target of increasing M&I resources to 4 million ounces of gold over the next few years. The Company has qualified the first two of six VMS targets (gold-copper deposits) at the Hassai mine in northeastern Sudan into a 43-101 compliant resource. La Mancha reported an inferred resource of more than 2 million ounces of gold (800,000 ounces attributable to La Mancha) and 575,000 tonnes of copper (more than 230,000 attributable to La Mancha).

www.lamancharesources.com

**MACLEOD DIXON LLP**

Macleod Dixon is a global law firm with offices in six key centres of the energy industry: Calgary, Alberta and Toronto, Ontario (Canada), Caracas (Venezuela), Rio de Janeiro (Brazil), Moscow (Russian Federation) and Almaty (Kazakhstan). It is recognized by PLC Which Lawyer as the leading Energy Law Firm in both Canada and Venezuela.

www.macleoddixon.com

**MDN INC.**

MDN is a Canadian exploration and development company developing promising mining properties in Tanzania and in Quebec, and searching for new business opportunities that can raise shareholder value.

In addition to its 30% participation in the Tulawaka gold mine, MDN owns a majority interest in mineral licenses covering 638 km2 in Tanzania. MDN is currently drilling 2 major gold targets: Isambara, 28 km north of the Tulawaka mine and 70 km west of the world class Geita mine (more than 10 million ounces of gold); and Ikungu, on the edge of Lake Victoria where high grade gold soil samples were confirmed.

The Company recently acquired a 28.75% interest in a Quebec property that has a NI 43-101 niobium and tantalum resource, with the option to acquire up to 75% equity interest over a three year period.

www.mdn-mines.com

**MIDLANDS MINERALS CORPORATION**

Midlands (TSX.V:MEX) is a growth oriented value based gold exploration company operating in Ghana and Tanzania, two stable, low risk countries with a history of gold mining. The Company mitigates potential risk to investors by operating in two safe countries with well established mining laws, and by having several high quality projects located on trend with major gold deposits and on known prolific gold producing belts.

Midlands' priority project is the fully permitted and past gold producer, Sian gold project. Sian and the contiguous Kwahu Praso, are located on the prolific Ashanti Gold Belt, just 30 km north east of Newmont Mining's +8.7 million oz Akyem gold deposit. Sian has a 30 year mining lease, and is a fully permitted past open pit gold producer (2001-2004) with existing infrastructure, roads, power, water, including a CIL plant and a recently upgraded NI 43-101 compliant mineral resource estimate.

www.midlandsminerals.com



MINEAFRICA INC.

MineAfrica is a business development company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level audience of analysts, financial institutions, mining executives and media with an interest in Africa. This is done through our Investing in African Mining in Vancouver, Toronto, and London, UK and our Africa Investor Series in Toronto. We also provide business development, marketing and consulting services.

www.mineafrica.com



NEW DAWN MINING CORP.

New Dawn is a Zimbabwe-focused junior gold company currently increasing gold production at its Turk and Angelus Mines, exploring for gold, and identifying and pursuing other development projects, as well as actively assessing other value accretive acquisition opportunities in Zimbabwe.

New Dawn owns and operates the Turk and Angelus Mines in the upper southwest area of Zimbabwe that has the potential to produce an estimated 35,000 to 50,000 ounces of gold per annum.

Currently, a production facility capable of processing up to 500 tonnes per day or 17,500 tonnes per month is in place and operating. The Company maintains a highly experienced workforce at Turk Mine of over 800 people.

www.newdawnmining.com



ON THE GROUND GROUP

On the Ground Group (a division of MineAfrica Inc.) is a business development and marketing company producing non-African specific seminars for the international mining and financial industries including Mining Deal Exchange: Mining Financing Opportunities with the TSX Venture CPC Program and Surviving the Global Financial Crisis in the Mining Sector.

wayne@onthegroundgroup.com



RANDGOLD RESOURCES LIMITED

Randgold Resources is an international African-focused gold mining and exploration business with primary listings on the London Stock Exchange and Nasdaq.

Major discoveries to date include the 7.5 million ounce Morila deposit in southern Mali, the +7 million ounce Yalea deposit at Loulo in western Mali, +4 million ounce Tongon deposit in the Côte d'Ivoire, +3 million ounce Massawa in Senegal and +2 million ounce Gounkoto south of Loulo. Randgold financed and built the Morila mine which since October 2000 has produced more than 5 million ounces of gold and distributed more than US\$1.5 billion to stakeholders. It also financed and built the Loulo complex which started as two open pit mines in November 2005. Since then, an underground mine has been developed at the Yalea deposit and construction of a second underground operation is underway at the Gara deposit. First gold production from the company's new Tongon mine is scheduled for the fourth quarter of 2010.

Randgold's current major projects are Massawa and Gounkoto, both at prefeasibility stage. It also has an extensive portfolio of organic growth prospects, constantly replenished by intensive exploration programmes in Mali, Senegal, Burkina Faso and Côte d'Ivoire.

The company recently acquired a 35% stake and is in the process of acquiring a further 10% interest in the 5.5 million ounce Kibali project in the Democratic Republic of Congo, one of the largest undeveloped gold deposits in Africa.

www.randgoldresources.com



READ, SWATMAN & VOIGT (PTY) LTD.

Read, Swatman & Voigt (RSV) is one of the world's foremost mining, engineering and project management companies serving the mining, metallurgical and industrial markets. We are a single source project service provider, offering solutions for individual customer needs from resource estimation to final commissioning and production ramp-up. Work is undertaken on either an EPCM basis or integrated with the customer's management teams based on the requirements of each particular project.

www.rsv.co.za



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STANDARD BANK

Standard Bank Plc, based in London, is the focal point for the group's international investment banking and global markets activities. It offers a wide range of specialist investment banking services, focused on natural resources in emerging markets, provided through a global network of offices located in major international financial centres and also in key emerging economies.

As Africa's largest bank, Standard Bank focuses on the resource sectors with dedicated teams supporting clients in Mining & Metals as well as Oil, Gas and Renewables. With a deep knowledge and experience of commodities, both physical and non-physical, Standard Bank is also well represented across both key emerging markets, and the principal global financial centres, providing local and global solutions.

SB Plc is a member of the London Stock Exchange, London Bullion Market Association, Chairman of the London Platinum and Palladium Market, Associate Broker Clearing Member of the LME, and members of TOCOM, COMEX and IMAREX.

www.standardbank.com



SUNRIDGE GOLD CORP.

Sunridge Gold Corp., (SGC/TSX.V) is a Canadian junior company that has successfully defined four mineral deposits on the Asmara Project, Eritrea in East Africa. A positive scoping study on the large Emba Derho copper-zinc-gold deposit was completed in June 2009.

Sunridge recently entered into a strategic partnership with Antofagasta Minerals S.A. whereby Antofagasta has agreed to fund exploration work on areas of the Asmara Project and has become the Company's largest shareholder.

Sunridge is managed by an experienced team with a successful record of discovery and development of mineral deposits.

www.sunridgegold.com



TMX GROUP (TORONTO STOCK EXCHANGE AND TSX VENTURE EXCHANGE)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, Montreal Exchange, Natural Gas Exchange, Shorcan, Equicom and other TMX Group companies provide trading markets, clearing facilities, data products and other services to the global financial community who access Canada's capital markets. TMX Group is headquartered in Toronto with offices in Montreal, Calgary and Vancouver. For more information about TMX Group, visit our website at

www.tsx.com

