



SOUTH AFRICAN DEPARTMENT OF MINERALS AND ENERGY (DME)

DME is the South African government department responsible for ensuring exploration, development, processing, utilization and management of minerals and energy resources for the benefit of all in South Africa. South Africa is one of the world's great mining powerhouses. It dominates the world's production of platinum-group metals, chrome ore, ferrochromium, gold, vermiculite and vanadium. It is the fourth largest exporter of steam coal. Its reserves of manganese, chrome ore, platinum-group metals, gold and vanadium are, by far, the largest in the world. It ranks among leaders in diamond mining and mineral processing technology. Mining accounts for 29.3% of South Africa's exports, totalling US\$16.0 billion in 2005. The industry employed 443,300 people in 2005. www.dme.gov.za



SOUTH AFRICAN MINING DEVELOPMENT ASSOCIATION (SAMDA)

SAMDA's vision is to be the vehicle for the development of a vibrant and sustainable junior mining sector which contributes towards the growth and prosperity of the mining industry. SAMDA creates an enabling environment for raising finance and skills development, lobbies government, organized labour, and other stakeholders and institutions, promotes international investment, beneficiation, alliances and facilitates the transformation of the mining industry by promoting emerging junior mining operations and those who are historically disadvantaged www.samda.co.za

THE MINERAL CORPORATION

The Mineral Corporation is a leading advisor to the African and international minerals business, providing a unique combination of technical and financial skills and experience in exploration and mining across a diverse range of commodities. www.mineralcorp.co.za



TEAL EXPLORATION & MINING INC

TEAL is a growth-oriented mineral development and exploration company, which intends to build on its track record in southern Africa, including its recent gold discovery at the Otjikoto Gold Project in Namibia. Over the past decade, TEAL's management has assembled a portfolio of near to medium-term development projects and exploration areas. The Company is currently focused on its properties located in Zambia, Namibia and the DRC, and continues to seek other opportunities, mainly in southern and central Africa. Four specific projects have been targeted, the Konkola North, Mwambashi and Kalumines copper projects, as well as the Otjikoto Gold Project, each of which is being progressed towards development decisions and each of which, management believes, has the potential to be brought into production in the near to medium-term. www.tealmining.com



TSX GROUP

TSX Group operates Canada's two national stock exchanges, Toronto Stock Exchange serving the senior equity market and TSX Venture Exchange serving the public venture equity market, Natural Gas Exchange (NGX), a leading North American exchange for the trading and clearing of natural gas and electricity contracts and Shorcan Brokers Limited, the country's first fixed income interdealer broker. TSX are the initials attached to the core equity operations of TSX Group (www.tsx.com): Toronto Stock Exchange, TSX Venture Exchange, TSX Markets, TSX Datalinx, and TSX Technologies. TSX Group is headquartered in Toronto and maintains offices in Montreal, Winnipeg, Calgary and Vancouver. www.tsx.com



UGANDA: MINISTRY OF ENERGY AND MINERAL DEVELOPMENT

The Ministry of Energy and Mineral Development is the responsible government agency for policy and administration of the mineral sector in Uganda. Department of Geological Survey and Mines undertakes technical mandates, regulates and monitors the sector. www.energyandminerals.go.ug



WALLSTREETREPORTER

When the first issue of Wall Street Reporter appeared in 1843, it was the only newspaper exclusively devoted to the financial business. Nearly 150 years after that, we took an equally bold step into the network age by becoming the first website to regularly interview CEOs and other high-ranking corporate officials. The Wall Street Reporter is a premier information source for professional investors seeking successful new investment ideas. www.wallstreetreporter.com



ZAMBIA - MINISTRY OF MINES AND MINERALS DEVELOPMENT

Human Resource and Administration, Geological Survey, Mines Development and Mine Safety Departments, aid the Ministry to formulate, promote, monitor and evaluate policy on the development, exploitation and processing of minerals. www.zambiamining.co.zm



WORLD DIAMOND SUMMIT

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www.angoladiamondconference.com

Visit www.mineafrica.com for more information on our 2008 program.



8th Annual Mining Breakfast



Investing in African Mining Seminar



Tuesday March 6, 2007 • Sheraton Centre Toronto, 123 Queen Street West, Toronto, Ontario

- 0730 - 0755 Registration and Networking**
- 0800 - 0805 Welcome**
Mr. Bruce Shapiro, President, Canada-South Africa Chamber of Business
- 0800 - 0840 Breakfast**
- 0840 - 0855 Opening Address – Challenges Facing the South African Mining Industry During the First Two Decades of the 21st Century**
Ms. Buyelwa Sonjica, Minister: Minerals and Energy, Republic of South Africa
- 0855 - 0915 Keynote Address – The New Paradigm Shift in Mining Investment in Africa**
Bridgette Radebe, President of SAMDA (South African Mining Development Association) and Executive Chairperson of Mmakau Mining

		Session A Windsor East Room	Session B Windsor West Room	Session C Conference Room G
		Moderator – Mr. Marc Couse South African Honorary Consul South African Consulate, Sudbury	Moderator – Dr. Willem Smuts, Managing Editor, African Mining and Mining Mirror, Johannesburg	Moderator – Mr. Rob Mason, Partner Fasken Martineau, Toronto
1	0940 – 0950	On the Ground: Exploring and Developing Mining Projects with South African BEE Mr. Frank Hallam, Chief Financial Officer Platinum Group Metals Mr. Mlibo Mgudlwa, Chief Executive Officer Africa Wide Investment Holdings (Pty) Limited	Investment Opportunities in Angola Mr. Alberto Fancoy Director of Planning and Investment ENDIAMA E.P. (National Diamond Company of Angola)	First Uranium: Experience in South African Mining Mr. Gordon Miller President and Chief Executive Officer First Uranium
2	0950 – 1000	TEAL – In the Right Place at the Right Time Mr. Julian Gwillim Vice President, Investor Relations & Corporate Development TEAL Exploration & Mining Inc.	Advancing High Value Uranium Projects in Namibia Forsys Metals Corp.	Geopolitical Risks in Mining Mr. Ben Cattaneo Practice Leader - Mining and Metals Control Risks
3	1000 – 1010	Practical Legal Mechanisms for Structuring Black Economic Empowerment Transactions Mr. Darryl Levitt Strategic Consultant Fasken Martineau	Realising Madagascar's Exploration and Mining Potential: 2007 Minister Olivier Donat Andriamahefaparany Madagascar Ministry of Energy and Mines	Providing Financing Support and Protection for Your Investment into Africa Mr. Steve Kerbel Account Executive, Extractive Industries Export Development Canada
4	1010 – 1020	Revolution or Refocus? Lonmin's Transformational Strategy Mr. Joel Mungoshi Senior Manager: Business Development & Strategy Lonmin Platinum	Exploring for Gold in Burkina Faso Mr. Michael McInnis President and Chief Executive Officer Riverstone Resources Inc.	Nedbank Capital Mining and Resources Mr. Mark Tyler Head: Mining and Resources Nedbank Capital
5	1020 – 1030	GVM Metals: A Compelling Value Proposition Ms. Nonkubela Mazwai Deputy Managing Director GVM Metals Limited	Investing in Nigerian Mining Prof. Leslye Obiora Hon. Minister of Mines and Steel Development Republic of Nigeria	Dispatches from the Exploration Frontier Mr. John Murphy Director The Mineral Corporation
6	1030 – 1040	Mintek Servicing Africa Mr. Petrus Fusi General Manager Mineral Policy and Sustainable Development Mintek	Mining Investment Opportunities in Zambia Minister Dr. Kalombo Mwansa Ministry of Mines & Minerals Development Republic of Zambia	The JSE – Mining Mecca for Africa Mr. Noah Greenhill Senior General Manager: Marketing & Business Development JSE Limited (Johannesburg Stock Exchange)
7	1040 – 1050	Mining Opportunities and Initiatives in the North West Province Mrs. Edna Molewa Premier Northwest Province, South Africa	Uganda - The Next African Mining Destination Mr. Joshua Tuhumwire Commissioner Uganda Department of Geological Survey & Mines	CIFA – An Investor in African Mining Mr. Piers Cumberlege Vice President Cordiant Capital
8	1050 – 1100		Investing in Mining in Algeria Mr. Mohamed Yagouni Director of Mining Promotion Algerian National Agency of Mines Patrimony	Toronto Stock Exchange & TSX Venture Exchange A Global Resource for Capital Mr. David Kaiser Senior Manager Global Resources TSX Group

Presenters, Sponsors and Non-Presenting Partners



AFRICA WIDE INVESTMENT HOLDINGS (PTY) LIMITED
Africa Wide was established in 2000 by a group of Black professionals. The company's objective is to be involved in mining, gas, oil and financial services. Africa Wide holds the vision that a BEE partner should not only participate financially, but also be active in the management of programmes and the engagement of the community.



AFRICAN MINING
African Mining's mission is to provide a regular flow of valuable business related information on minerals exploration and mining developments throughout Africa. It reports on Africa's mining renaissance and the market related opportunities associated with it. The magazine is subscribed to by geologists, mining consultants, mine supply companies and senior managerial and technical staff on mines, as well as to decision and policy makers within exploration companies, mining groups and governments.
www.brookepatrick.co.za



ALGERIA - MINISTRY OF ENERGY AND MINES
The Algerian Ministry of Energy and Mines is essentially in charge of the following:
• Regulation and promotion of the whole sector activities and the steps for national integration
• Policies and strategies for the valorization of natural resources
• Laws and regulations related to electricity, hydrocarbons and mining
www.mem-algeria.org



ALGERIA - NATIONAL AGENCY OF MINES PATRIMONY
THE ANPM is responsible for:
• Supervision and coordination of mines activities
• Supplying assistance to investors in the implementation of their mining projects
• Promotion of small and medium mines
• ANPM promotes, encourages and suggests ways in order to organize a practical development of mine projects.
www.mem-algeria.org



CANADA-SOUTH AFRICA CHAMBER OF BUSINESS
The Canada-South Africa Chamber of Business is a dynamic and influential business organization dedicated to promoting and developing business interests between South Africa and Canada. Since its inception in 1994 the Chamber has been providing a focal point for establishing business contacts and networking opportunities, and advancing common interest agendas for a diverse and vital membership with an interest in South and Southern Africa.
www.canadasachamber.com



CONTROL RISKS
Control Risks is a leading international business risk consultancy with 18 offices worldwide. Our mission is to enable our clients to succeed in complex or hostile business environments.
www.control-risks.com



CORDIANT CAPITAL
Cordiant is a leading emerging market fund manager specialising in private sector investments. With \$US940 million in subscriptions since inception, the firm manages highly successful debt and equity funds, including the Canada Investment Fund for Africa.
www.cordiantcap.com



ENDIAMA E.P. (National Diamond Company of Angola)
Headquartered in Luanda, Angola ENDIAMA - the National Diamond Company of Angola - is a public enterprise established as the exclusive concessionary of mining rights for diamonds in Angola.
www.endiama.co.ao



EXPORT DEVELOPMENT CANADA (EDC)
Export Development Canada (EDC) provides financing and insurance to help Canadian exporters and investors expand their international business. EDC helps 7,000 Canadian companies and their global customers in up to 200 markets worldwide each year. EDC is financially self-sustaining and is a recognized leader in financial reporting, economic analysis and human resource management.
www.edc.ca



FASKEN MARTINEAU
Fasken Martineau, which ranks among the four largest law firms in Canada (LEXPERT's 2006 Guide to the Leading 500 Lawyers in Canada), is a leading Canadian business law, labour and litigation firm. Fasken Martineau is recognized for its strength and expertise in financial services, corporate finance, securities, mergers and acquisitions, energy, mining and environmental law, aboriginal affairs, taxation, wealth management, litigation, arbitration, labour and employment law, human rights, intellectual property and information technology law. With 650 lawyers, the firm has offices in Vancouver, Calgary, Toronto, Montréal, and Québec City, as well as in New York, London, and Johannesburg. Faskens has also been ranked the number one law firm in mining finance globally by the international Who's Who for two years in a row.
www.fasken.com



FIRST URANIUM
First Uranium (FIU:TSX): focused on South African uranium and gold mines to become a significant producer through re-opening the Ezulwini mine, constructing a Buffelsfontein tailings recovery facility and growth opportunities.
www.firsturanium.com



FORSYS METALS CORP.
Forsys Metals Corp. is a new and innovative exploration company in the business of advancing high value uranium, precious and base metal projects in Namibia, Africa.

The Company provides its shareholders with a unique opportunity to participate and gain exposure to the exceptional growth potential of the Namibian economy. The intention is to develop its portfolio of mineral properties: Valencia Uranium Deposit, Ondundud Gold and Elbe Copper Zinc to production decisions over the next 18 months.
www.forsysmetals.com



JSE LIMITED (Johannesburg Stock Exchange)
As South Africa's only full service securities exchange, the JSE connects buyers and sellers in four different financial markets, namely equities, equity derivatives, agricultural derivatives and interest rate instruments. The JSE Ltd offers the investor a truly first world trading environment, with world class technology, surveillance and settlement in an emerging market context. It is amongst the top 20 largest equities exchanges in terms of market capitalization in the world.
www.jse.co.za



LONMIN PLATINUM
Lonmin Plc is a primary producer of Platinum Group Metals. We create value by the discovery, acquisition, development and marketing of minerals and metals.
www.lonmin.com



MADAGASCAR MINISTRY OF ENERGY AND MINES
The Government of Madagascar has embarked on The Project of the Governorship of the Mineral Resources (PGRM), to encourage investment in and the sustainable development of the Malagasy Minerals Sector.
www.madagascar.gov.mg



MAURITANIA MINISTRY OF MINES AND INDUSTRY
The Ministry of Mines and Industry of the Islamic Republic of Mauritania determines minerals policy, exercises control and promotes the development of the mining and industrial sectors in Mauritania. The Ministry actively encourages investment by the international community in Mauritania.
www.mmi.mr



MINEAFRICA
MineAfrica© is a business development company with a primary focus on promoting mining investment into Africa via four specific programs; 1) Investing in African Mining Seminars in Toronto (during PDAC), London and other venues; 2) Africa Investor Series co-sponsored by the Minerals Resources Analysts Group; 3) Seminars on Black Economic Empowerment in South and Southern Africa's Mining Industry; 4) Consulting, advisory and marketing services for private and public sector clients
www.mineafrica.com



MINING MIRROR
Mining Mirror aims to reflect the full spectrum of the South African mining and minerals industry, to mine managers and operators. The information is designed to enable the readership to mine more efficiently, and embraces inter alia; the influence that new technological innovations are beginning to exert on the industry as well as highlighting new prospects and opportunities in this dynamic industry.
www.brookepatrick.co.za



MINING REVIEW AFRICA
Mining Review Africa is a bimonthly publication that seeks to support the sustainable development of Africa's mineral resources by promoting human and institutional capacity, the liaison between major and junior mining houses, and the introduction of suppliers of capital and plant to mines.
www.miningreview.com



MINTEK
Mintek is an autonomous research and development (R&D) organisation specializing in all aspects of mineral processing, extractive metallurgy and related technology. Working closely with minerals and metal producers locally and internationally, Mintek develops and transfers to industry innovative technology for processing, extracting, refining and utilizing minerals and mineral products.
www.mintek.co.za



MMAKAU MINING
Mmakau Mining is one of the leading mining companies in Africa, with investments in coal, platinum and mining services. Mmakau Mining's prime focus is on investment in sustainable mining ventures through community-driven involvement, with a view to providing wealth creation through empowerment procurement practices, managed empowerment partnering and entrepreneur development.
www.mmakaumining.co.za



MOTJOLI RESOURCES
Motjoli Resources is an emerging company with assets in various mining life cycle phases, and activities spanning exploration, mining, and discard dump processing. The company's business is predominantly focused on coal and diamonds. Motjoli invests at the operational level, closest to the cash flows and ensuring critical operational involvement. Current investments include GVM Metals, Lafarge SA, and Exxaro.



NATURAL RESOURCES CANADA (NRCAN)
NRCAN is the federal government's primary source of technological, scientific and policy expertise on mineral and metal resources. NRCAN devotes a large portion of its resources to science and technology, as well as the dissemination of knowledge on the Canadian and global minerals and metals industry.
www.nrcan.gc.ca



NEDBANK CAPITAL
Nedbank Capital comprises the investment banking businesses of Nedbank Group Ltd., one of South Africa's four largest banking groups. The division notched up its first R1 billion in headline earnings in 2005. Nedbank Capital brings together teams of experts and combines their in-depth knowledge and experience to create specialist products and solutions for the benefit of corporates, institutions, parastatals and government as well as Nedbank itself. Its divisions manage the structuring, lending, underwriting and trading businesses, providing a full spectrum product offering in the South African market.
www.nedbank.co.za



NIGERIA: MINISTRY OF MINES AND STEEL DEVELOPMENT
Mining in Nigeria: Making the Earth Work For You 34! That's the number of solid mineral types waiting to be tapped in Nigeria. Nigeria's reformed solid minerals sector is set to become Africa's irresistible mining destination for global capital. It features: investor friendly legislation, world-class cadastre, reliable geo-scientific data, an environment already supporting large multinational operations in oil and gas, telecommunications and hospitality.
www.nigeria.gov.ng/fed_min_mines_steel_devpt1.aspx

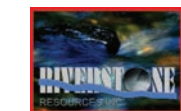


NORTHWEST PROVINCE, SOUTH AFRICA
Opportunity abounds in South Africa's "Platinum Province" where mining accounts for 31% of Gross Domestic Product and 23% of provincial employment. North West's mineral wealth lies primarily in platinum and gold.
www.nwpg.gov.za



PLATINUM GROUP METALS LTD. (TSX:PTM)
Platinum Group Metals Ltd. (PTM) is working with partners Anglo Platinum and Africa Wide to develop a large scale platinum mine project on South Africa's Western Bushveld Complex, an area that has been mined for 80 years and hosts twelve profitable mines that produce over 70% of the world's platinum.

A positive pre-feasibility study on the Western Bushveld Joint Venture was released in January 2007, paving the way for a bankable feasibility study and final engineering in 2007. The pre-feasibility study indicated that the Project 1 area alone could provide a mine with a 20 year life producing 250,000 ounces of platinum group metals per year.
www.platinumgroupmetals.net



RIVERSTONE RESOURCES INC.
Riverstone Resources Inc., managed from Vancouver and Ouagadougou, is one of the leading gold explorers in Burkina Faso, active on a portfolio of 13 properties covering 6 separate greenstone terrains.
www.riverstoneresources.com



SOUTH AFRICAN AIRWAYS
SAA is South Africa's flagship airline, the newest member of the Star Alliance global network, the continent's most awarded carrier and the only airline to provide direct service from North America to South Africa. Daily departures from New York and Washington Dulles offer award-winning service, on-demand entertainment, recently reconfigured Economy cabin, and the fastest route to South and Southern Africa. South African Airways also offers convenient connections from Canada via its European gateways in London, Paris, Frankfurt and Zurich, in conjunction with Air Canada. Reservations: 1-800-722-9675
www.flysaa.com



SOUTH AFRICAN CONSULATE, SUDBURY, CANADA
Marc Couse is the South African Honorary Consul based in Sudbury representing the interests of the Republic of South Africa in Northern Ontario, with a particular focus on strengthening linkages in the mining sector.
www.southafrica-canada.ca