

NATURAL RESOURCES CANADA (NRCAN)

NATURAL RESOURCES CANADA (NRCAN) plays a pivotal role in helping shape the important contributions of the natural resources sector to the Canadian economy, society and environment. This sector – forests, energy, minerals and metals, and landmass, as well as related industries – is one of the most productive, high-tech sectors in the global economy.

www.nrcan.gc.ca



RBC CAPITAL MARKETS

RBC CAPITAL MARKETS is an international corporate and investment bank with global expertise in the resource sectors. We are also globally competitive in securities, equity and credit derivatives, mergers and acquisitions, structured finance, foreign exchange and Eurobonds.

RBC Capital Markets is particularly active in the South African resources sector as part of its Global Mining focus. We have led a number of high profile financings for leading Black Economic Empowerment groups, pioneering access for South African companies to the international capital markets.

As the corporate and investment banking platform of RBC Financial Group, we have access to a vast global distribution system, significant balance sheet strength and all the resources of a world-class financial services enterprise.

www.rbccm.com



SOUTH AFRICAN DEPARTMENT OF MINERALS AND ENERGY (DME)

DME is the South African government department responsible for ensuring exploration, development, processing, utilization and management of minerals and energy resources for the benefit of all in South Africa. South Africa is one of the world's great mining powerhouses. It dominates the world's production of platinum-group metals, chrome ore, ferrochromium, gold, vermiculite, vanadium and alumino-silicates. It is the fourth largest exporter of steam coal. Its reserves of manganese, chrome ore, platinum-group metals, gold and vanadium are, by far, the largest in the world. It ranks among leaders in diamond mining and mineral processing technology. Mining accounts for 32.2% of South Africa's exports of goods, totaling US\$22.7 billion in 2006. The industry employed 458,600 people in 2006.

www.dme.gov.za



SOUTH AFRICAN MINING DEVELOPMENT ASSOCIATION (SAMDA)

SAMDA's vision is to be the vehicle for the development of a vibrant and sustainable junior mining sector which contributes towards the growth and prosperity of the mining industry. Its mission is:

- to create an enabling environment for;
- raising finance
- developing technical and other skills
- practicing responsible environmental management and sustainable development
- the maintenance of standards of good practice in the junior mining sector
- to lobby government, organized labour, and other stakeholders and institutions
- to promote mutual understanding
- to encourage local and international investment
- to conduct research to understand the sectors needs
- to promote beneficiation
- to build African and global alliances
- to facilitate the transformation of the mining industry by promoting emerging junior mining operations and those who are historically disadvantaged

For more information please access the SAMDA website.

www.samda.co.za



PREMIER SPONSOR

STANDARD BANK

The international investment banking activities of the STANDARD BANK GROUP are focused on natural resources in emerging markets, provided through a global network of offices located in major international financial centres and key developing economies. A core business within Resource Banking, the Mining & Metals team specialises in providing financing solutions and corporate finance, M&A and strategic advice. Other Resource Banking products include Base and Precious Metals Trading, Energy Finance and Trading and Structured Products while Foreign Exchange and Loan Distribution, housed within Global Markets, are key to providing comprehensive financial services to the industry. SB Plc is a member of the London Stock Exchange, London Bullion Market Association, Chairman of the London Platinum and Palladium Market, Associate Broker Clearing Member of the LME, and members of TOCOM, COMEX and IMAREX.

www.standardbank.com



TEAL EXPLORATION & MINING INC.

TEAL is a growth-oriented mineral development and exploration company, which intends to build on its track record in southern Africa. Over the past decade, TEAL's management has assembled a portfolio of near to medium-term development projects and exploration areas. The Company is currently focused on its properties located in Zambia, Namibia and the DRC, and continues to seek other opportunities, mainly in southern and central Africa. Three specific projects have been targeted, the Konkola North and Kalumines copper projects, as well as the Otjikoto Gold Project, each of which is being progressed towards development decisions and each of which, management believes, has the potential to be brought into production in the near to medium-term.

www.tealmining.com



WARDROP ENGINEERING INC.

WARDROP has the people, the services, and the global presence you need to help you through all stages of your mine's life cycle. Our commitment to the mining industry is total. Our multinational roster of highly qualified professionals in geology, mining, processing, environmental and engineering and construction management offers the mining industry a wide range of diversified services from front-end consulting through project execution to mine closure. As a result of our quality work, our clients in the mining community trust in Wardrop to provide unique and customized solutions towards completing successful global projects.

Wardrop – People, Passion, Performance. Trusted Globally. We invite you to visit our webpage to know more about our market sectors and services.

www.wardrop.com



SPONSOR

WEBBER WENTZEL BOWENS (WWB)

WWB is one of South Africa's pre-eminent corporate law firms with a staff of over 430 and offices in Johannesburg, Cape Town and London. WWB's extensive experience in facilitating the transition to the new South African mineral regulatory regime on behalf of clients in the mining sector has put it at the forefront of mining law practice in South Africa. It is a performance that shows a considerable and clear commitment to the future of the country's mining industry.

www.wwb.co.za



PROMOTING MINING INVESTMENT IN AFRICA

ADIRA CAPITAL

ADIRA CAPITAL CORP. is a Canadian finance firm involved in the business of identifying, financing, structuring, administering and managing opportunities in emerging markets, primarily in Africa and South America. We add value through the building of experienced management teams, facilitating various levels of financing, exploration and development, and ultimately a going public transaction. In addition Adira provides its clients with investor relations services, business development, legal and accounting services, administration and compliance.

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AFRICA INVESTOR

AFRICA INVESTOR is a specialist investment communications firm advising governments, international organisations and businesses on communication strategies for capital market and foreign direct investments in Africa. Africa Investor publishes "africa investor", the leading international newsstand magazine for Africa's investment decision makers; maintains the Ai 40 Investors' Index, hosts the prestigious annual Africa investor Awards and the annual Ai Projects Summit for infrastructure investors and developers.

www.africa-investor.com



AFRICAN MINING

AFRICAN MINING's mission is to provide a regular flow of valuable business related information on minerals exploration and mining developments throughout Africa. It reports on Africa's mining renaissance and the market related opportunities associated with it. The magazine is subscribed to by geologists, mining consultants, mine supply companies and senior managerial and technical staff on mines, as well as decision and policy makers within exploration companies, mining groups, government departments and financial institutions.

www.mining.co.za



AMCI CAPITAL

AMCI Capital is a resources and energy focused private equity group established in 2006 by the AMCI Group and First Reserve Corporation.

AMCI was set up in 1986 and is active across the full range of ferrous and non-ferrous commodities, associated infrastructure and most geographies. It presently has investments in Australia, South Africa, Mozambique, China, Europe and America. AMCI is a strategically oriented investor which brings to bear the industry experience and insights of its staff and global network.

First Reserve Corporation was set up in 1983 and has grown into the most experienced and largest private equity firm focusing exclusively on the energy industry. FRC has \$12.5 billion in funds under management and is the oldest and largest buyout group to focus exclusively on a strategy of diversified energy investments.

New World Resources is a Netherlands based holding company with investments in Central European coal and coke assets. New World Resources is the sole shareholder in OKD a.s., the Czech Republic's largest hard coal mining company.

msalamon@amcigroup.com



PRESENTER, SPONSOR AND PARTNER PROFILES LONDON 2007

PREMIER SPONSOR



BATSALANI INVESTMENTS (PTY) LTD.

BATSALANI is a Black South African business, managed by an entrepreneurial team of former investment bankers (Investec) with a commercial focus and specific expertise in the Mining and Resources sectors. They also have expertise in Telecoms-Media-Technology. Batsalani's business model is to leverage a combination of investment capital, strategic industry insight, its business networks, transaction execution capabilities, and play a strategic value-adding role in order to unlock shareholder value in portfolio companies with their partners & co-funders. Batsalani has investments in the UK.

www.batsalani.co.za



BSC RESOURCES (PTY) LIMITED

BSC RESOURCES is a Black owned and managed junior exploration company. The company has two New Order Prospecting permits covering the Insizwa Complex in the Eastern Cape Province and the Musina Copper dumps in Limpopo Province of South Africa. A drilling programme has just commenced to delineate a SAMREC/43-101 compliant Resource. Highlights:

- successfully completed a fully underwritten private placement.
- Soil geo-chem, GPR and IP work have been conducted with very positive results identifying both disseminated and massive sulphides within our targeted drilling programme.
- 7 drill site positions have been identified to drill 4000 meters from existing underground infrastructure to define a resource and complete a competent person's report.
- Drilling commenced on the 3rd of July 2007 and 800 meters of drilling covering 9 boreholes have been drilled (in a fan shape).
- PGM rich anomaly with a strike length of 2 KM discovered within our prospecting area.
- Exploration Permit for the Messina copper dumps and oxide caps have been granted.
- Scoping report completed for the Messina copper project.

BSC has also applied for prospecting permits to areas known to contain shallow PGM and Cu mineralisation.

www.bscreources.co.za



BOZZ COMMUNICATIONS

BOZZ COMMUNICATIONS INC. is a media management company focussed on linking mining investors with their partners and clients in Africa. It offers Media Management (MM), Investor Relations (IR) and Information Intelligence (II) through:

- Preparation and distribution of news releases
 - Consultancy on how to handle the media
 - Effective communication with investors, partners and clients
 - Research and reports on new investment frontiers
- Contact Innocent Madawo at 647-436-3641 or imadawo@bozz.ca.

www.bozz.ca



BUSINESS MONITOR INTERNATIONAL

BUSINESS MONITOR INTERNATIONAL's 36 Country Mining Reports provide industry strategists, service companies, company analysts and consultants, government departments, trade associations and regulatory bodies with independent 5 year forecasts on the mining industry in markets across Asia, Europe, the Middle East, Africa and Latin America. BMI also publishes Middle East & Africa Monitor which provides subscribers with systematic political risk assessment, economic forecasts and business analysis for each country across the region.

www.meamonitor.com and
www.businessmonitor.com/mining



CLUFF GOLD PLC

CLUFF GOLD PLC is focused on the identification, acquisition and development of gold deposits in West Africa that are amenable to open-pit mining and low cost production techniques. The company has made significant progress since its floatation on AIM in December 2004, increasing gold resources across its projects, expanding the project portfolio and broadening the investor base to an increasingly international audience.

www.cluffgold.com



CONTROL RISKS

CONTROL RISKS is a business risk consultancy, whose aim is to enable its clients to operate successfully in complex and hostile environments. Control Risks is retained worldwide to provide practical – not theoretical – advice to mitigate a wide range of risks, including political uncertainty, terrorism, and corruption and a lack of integrity. Control Risks is an international organisation providing independent and objective advice based upon unprecedented experience of having directly assisted many of the world's major organisations at times of turmoil and stress.

www.control-risks.com



EUROPEAN UNION-MINING SECTOR DIVERSIFICATION PROGRAMME (EU/MSDP) IN ZAMBIA

THE EUROPEAN UNION-MINING SECTOR DIVERSIFICATION PROGRAMME (EU/MSDP) in Zambia aims to increase export earnings by generating investment growth in the non-copper non-cobalt mining sector together with enhancing the efficiency of existing operators. This is to be achieved through a combination of training, capacity building and the provision of technical expertise, together with a finance component. EU/MSDP works with the Ministry of Mines and Minerals Development and private sector companies.

www.msdp.org.zm



FASKEN MARTINEAU DUMOULIN LLP

For the last three consecutive years, FASKEN MARTINEAU has been ranked as the number one firm worldwide for mining legal expertise by Who's Who Legal. Fasken Martineau is an international law firm that offers legal services uniquely suited to the requirements of mining principals operating across national borders. Our lawyers handle all aspects of mining transactions including mergers and acquisitions, asset dispositions and capital raising, and operate in the world's principal mining finance centres of London, Toronto, Vancouver and Johannesburg.

www.fasken.com



FIRST URANIUM CORPORATION

FIRST URANIUM is focused on the development of South African uranium and gold mines with the goal of becoming a significant producer. First Uranium's strategy is to:

- develop and expand its Ezulwini Mine and Buffelsfontein Tailings Recovery Project, by developing mineral extraction and processing, constructing and expanding gold plants, building uranium plants and upgrading and increasing mineral resource categories for future expansion potential;
- seek additional acquisitions, joint venture and/or development opportunities relating to strategically located uranium prospects and properties in Southern Africa and beyond.

www.firsturanium.com



GLOBE URANIUM LTD.

GLOBE URANIUM was listed on the Australian Stock Exchange in December 2005, and is actively exploring projects in Malawi, Zambia, Tanzania and Argentina. The Company will deliver its maiden resource at its multi-commodity uranium-niobium-tantalum-zircon project at Kanyika, Malawi in Q1 2008, and is also currently drilling three Kayelekera style roll front sandstone targets in northern Malawi.

www.globeuranium.com.au



GVM METALS LIMITED

GVM is primarily focused on the acquisition, exploration and development of thermal, metallurgical and Coking coal projects in South Africa. The company currently has four coal projects in various stages of exploration as well as Nimag, GVM's interim cash producing asset which manufactures Nickel Magnesium Alloys. GVM's growth strategy will be via the development of Holfontein Coal Project, Thuli Coal Project (Limpopo), Baobab Coal Project and Mooiplaats Coal Project.

www.gvm.com.au



PATRON SPONSOR

HOMELAND ENERGY CORP.

HOMELAND is a private company focused on coal exploration and development in southern Africa. Homeland owns and has submitted applications for three advanced development/predevelopment-stage coal projects in South Africa and, through local subsidiary companies, has received prospecting rights for eight additional earlier-stage exploration properties in the Witbank, Middlefield and Carolina areas. Homeland is currently negotiating to acquire interests in a number of additional coal projects in South Africa, Botswana and Swaziland. Homeland is also a significant shareholder of Homeland Uranium Inc., a Canadian company involved in the exploration and development of uranium projects in Niger and the United States.

www.homelandcorp.com



INTERNATIONAL MINING

INTERNATIONAL MINING (a monthly technical magazine) goes deeper into the issues of the global mining industry – looking closely at techniques and technology, sustainable development, environmental management, skills shortages and more. IM has the support of the International Council on Mining and Metals (ICMM), which has a regular column in the magazine, and its Secretary General has been an active contributor to IM's editorial board. Subscriptions to the monthly International Mining magazine are free to qualified personnel, sign up at www.im-mining.com. Information on paid subscriptions to the fortnightly International Mining Project News can be found on the website and obtained from emma@im-mining.com

www.im-mining.com



SPONSOR

ITC GLOBAL NETWORKING SOLUTIONS

ITC GLOBAL provides mission critical communications solutions to the resource sector. Our network supports all mining applications including corporate voice, data, and video/CCTV. With us you will obtain complete System Integration, future proofing technology migrations, and proven results driven approach. ITC has global coverage. We are currently active in North and South America, Africa, Australia, and Asia.

www.itcglobal.net



JSE LIMITED (JOHANNESBURG STOCK EXCHANGE)

As South Africa's only full service securities exchange, the JSE connects buyers and sellers in four different financial markets, namely equities, equity derivatives, agricultural derivatives and interest rate instruments. The JSE Ltd offers the investor a truly first world trading environment, with world class technology, surveillance and settlement in an emerging market context. It is amongst the top 20 largest equities exchanges in terms of market capitalization in the world.

Aside from the companies listed on the main board, the JSE has also developed a very active market known as AltX, for quality small to medium companies, which is now four years old. The JSE also operates the second largest single stock futures market in the world. The JSE's partnership with the London Stock Exchange has provided a world class trading platform, while the STRATE settlement environment has been rated amongst the top five in the world. The market is vigorously regulated to a high standard of corporate governance, and there are no financial impediments to accessibility from foreign investors. The JSE plans to extend its technological base to other markets in the African region, and while many challenges remain, it has the potential to encourage the growth of markets across Africa.

www.jse.co.za



MAGINDUSTRIES CORP.

MAGINDUSTRIES is active in resource industries and energy in Central Africa. MagEnergy Inc. is rehabilitating the 1440MW Inga II hydroelectric station, Congo River, Democratic Republic of Congo (DRC) and is evaluating two Greenfield sites; 250MW Busanga hydroelectric station, Katanga, DRC, and 100MW Zongo II site near Kinshasa, DRC. MagMinerals Inc. Pointe Noire, Republic of Congo (ROC) is completing feasibility work for a 580,000 tpy potash facility, which uses solution mining of its 100% owned magnesium/potash salt-deposit. MagMetals Inc. is evaluating a 72,000tpy magnesium smelter using the waste stream of magnesium rich salt brine from the potash plant. MagForestry Inc. (ROC) operates 68,000ha eucalyptus plantation, involving construction of a 500,000 tpy wood-chipping facility nearing completion, with woodchip sales starting Q1 2008.

www.magindustries.com



MIDLANDS MINERALS CORPORATION

MIDLANDS is a junior exploration company with a gold deposit on the Sian property in Ghana. Sian is a past open pit gold producer located on the Ashanti Goldbelt, 30 kilometres northeast of Newmont Mining's +8 million Akyem gold deposit. The Sian gold mineralization is a silica-carbonate alteration with disseminated pyrite similar to that found at Newmont's Akyem gold deposit. Results from current drilling indicate there is a 1.6 km gold bearing structure on the Sian property. Midlands is aiming for a discovery of a 2m to 5m oz deposit on Sian/Praso. Results confirm continuity of grades and widths (intersections – 10.81 g/t over 7m, 24.3 g/t over 3m, 2.08 g/t over 11m). Two new previously unexplored zones have also been discovered. With high quality projects, the company has vast potential for growth and is focused, strongly anchored and operates in low risk countries. Fully permitted and with economic grades and widths and a 91% recovery, and all infrastructure in place, the Company's objective is to increase the tonnage on Sian and bring the project to a feasibility study in 2008 and into gold production 2009/2010 with a minimum threshold mining scenario of 10 years/50,000 oz/year. Ongoing research coverage by e-Research, Haywood Securities Inc. and Objective Capital Limited (UK).

www.midlandsminerals.com



MINEAFRICA®

MINEAFRICA® is a business development company with a primary focus on promoting mining investment into Africa, and a secondary focus on promoting trade and investment between Canada and Africa, via four specific programs;

- Investing in African Mining Seminars in London and Toronto – for mining companies, governments and service providers to promote their project, country or services to the international mining and financial communities
- Africa Investor Series (co-sponsored by the Minerals Resources Analysts Group) in Toronto - for listed companies to promote their African project to financial and mining executives during targeted country or commodity focused seminars
- Seminars on Black Economic Empowerment in South Africa's Mining Industry
- Consulting and business development services

www.mineafrica.com



MINING MIRROR

MINING MIRROR aims to reflect the full spectrum of the South African mining and minerals industry, to mine managers, operators, investors, geologists, exploration companies, metallurgists and policy makers. The information is designed to enable the readership to mine more efficiently, and embraces inter alia; the influence that new technological innovations exert on the industry as well as highlighting new prospects, opportunities, BEE and other developments, in this dynamic industry.

www.brookepatrick.co.za



MINING REVIEW AFRICA

MINING REVIEW AFRICA prides itself on being Africa's most balanced, thoughtful and innovative mining publication. To achieve this it engages with numerous decision makers in major mining groups, junior mining and exploration companies, project houses, suppliers of technology, as well as other stakeholders in Africa's mining sector.

www.miningreview.com



MINING WEEKLY

MINING WEEKLY, South Africa's premier source of weekly news on mining developments, provides in-depth coverage of mining projects and the personalities reshaping the mining industry. The publication is an increasingly global source of information for those involved in the mining sector. Both the news magazine and online format provide a unique forum where readers can find news and comment critical to business success in an increasingly competitive knowledge-based global economy. For further information on subscription and advertising options, please email Reinette Classen at reinette@miningweekly.co.za

www.miningweekly.com



MMAKAU MINING

MMAKAU MINING is one of the leading mining companies in Africa, with investments in coal, platinum and mining services. Mmakau Mining's prime focus is on investment in sustainable mining ventures through community-driven involvement, with a view to providing wealth creation through empowerment procurement practices, managed empowerment partnering and entrepreneur development.

www.mmakaumining.co.za



MOTJOLI RESOURCES

MOTJOLI RESOURCES is an emerging company with assets in various mining life cycle phases, and activities spanning exploration, mining, and discard dump processing. The company's business is predominantly focused on coal and diamonds. Motjoli invests at the operational level, closest to the cash flows and ensuring critical operational involvement. Current investments include GVM Metals, Lafarge SA, and Exxaro.

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