



INVESTING IN AFRICAN MINING FOCUS ON WEST AFRICA

Thursday June 9, 2011

13h30-18h00

SHERATON CENTRE TORONTO HOTEL
conference Room D/E, Mezzanine Level
123 Queen Street West
Toronto, Ontario, Canada M5h 2M9
tel: 416.361.1000

Agenda

13h30 REGISTRATION AND NETWORKING

14h05 WELCOME

BRUCE SHAPIRO
President
MineAfrica Inc.

TERRY ORTSLAN
Seminar Chairman
Chairman

Minerals Resources Analyst Group (MRAG)
Managing Director
TSO & Associates

14h10 KEYNOTE ADDRESS

RICHARD FENNING
Chief Executive Officer
Control Risks

14h30 STRATEGIC GOLD CONCESSIONS IN GHANA'S ASHANTI BELT

DARREN LINDSAY
President and Chief Executive Officer
Castle Peak Mining Ltd.

14h50 THE GREAT QUEST TO GROW WEST AFRICAN AGRICULTURE

VICTOR JONES
Co-founder and Chairman
Great Quest Metals Ltd.

15h10 UNDERTAKING MINING PROJECTS IN WEST AFRICA

NKIKIA MOSHESH
Partner
Webber Wentzel LLP

15h30 NETWORKING REFRESHMENT BREAK

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Webber Wentzel
Attorneys



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continued

- 15h50 GROWING OUR AFRICAN ASSETS**
KIM HARRIS
President and Chief Executive Officer
Midlands Minerals Corporation
- 16h10 WHAT LIES BENEATH: RISKS AND REWARDS IN WEST AFRICAN MINING**
TOM WILSON
Senior Africa Analyst
Control Risks
- 16h30 PELANGIO EXPLORATION – EXPLORING CAMP-SIZED PROPERTIES ON WORLD-CLASS GOLD BELTS IN GHANA**
BRENDAN CAHILL
Vice President Corporate Development
Pelangio Exploration Inc.
- 16h50 THE OROMIN JOINT VENTURE GROUP: GOLOUMA GOLD PROJECT**
DAVID MALLO
Vice President Exploration (Minerals)
Oromin Explorations Ltd.
- 17h10 ADVANCING YOUR PROJECTS IN WEST AFRICA IN A COST EFFECTIVE AND TIMELY MANNER**
PIERRETTE PRINCE
Sales and Marketing Manager – Global
SGS Minerals Services
- 17h30 WRAP UP**
TERRY ORTSLAN
Chairman
Minerals Resources Analyst Group (MRAG)
Managing Director
TSO & Associates
and
WAYNE FLOREANI
Vice President
MineAfrica Inc.
- 17h35 NETWORKING COCKTAIL RECEPTION**
Conference Room F

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www.mineafrica.com



CASTLE PEAK MINING LTD. (TSX.V: CAP)

Castle Peak Mining Ltd. is a Canadian-based exploration and development company holding a strategic land package in the Ashanti belt, known as the Akorade project, which lies adjacent to several producing gold mines in Ghana, West Africa. The Company recently completed an \$8,000,000 financing and has now commenced a \$4 million Phase I exploration program to evaluate known and generate new gold targets. Castle Peak is currently drilling high priority targets on the Nkwanta property, and is also running an airborne geophysical survey (VTEM, Magnetics and radiometrics). Target evaluation continues to prioritize further drill targets for the 10,000 metre Phase I drill program.

www.castlepeakmining.com

**CONTROL RISKS**

Control Risks is a global risk consultancy firm specializing in political, security and integrity risk. We help our clients to understand and manage the risks of operating in complex or hostile environments.

Our unique combination of services, our geographical reach and the trust our clients place in us, ensures we can help them effectively solve their problems and realize new opportunities across the world.

www.control-risks.com

**GREAT QUEST METALS LTD. (TSX.V: GQ)**

Great Quest Metals Ltd explores for phosphate and gold in Mali. The Tilemsi phosphate project encompasses 737 km² in eastern Mali, boasting potential for large tonnage and high-grade phosphate rock for a growing domestic and international market. A track record for discovery and years of local experience have helped the Company secure a number of highly prospective gold concessions located along the productive Birimian greenstone gold belt in Western Mali. The Company first came to Mali in 1998 to explore for gold and discovered the Kenieba deposit which was successfully sold to Avion Gold.

www.greatquest.com

**MIDLANDS MINERALS CORPORATION (TSX.V: MEX, OTCQX: MDLXF)**

Midlands is a growth oriented value based gold exploration company operating in Ghana and Tanzania, two stable, low risk countries with a history of gold mining. The Company mitigates potential risk to investors by operating in two safe countries with well established mining laws, and by having several high quality projects located on trend with major gold deposits and on known prolific gold producing belts.

Midlands' priority project is the fully permitted and past gold producer, Sian gold project. Sian and the contiguous Kwahu Praso, are located on the prolific Ashanti Gold Belt, just 30 km northeast of Newmont Mining's 10+ million oz Akyem gold deposit. Sian has a 30 year mining lease, and is a fully permitted past open pit gold producer (2001-2004) with existing infrastructure, roads, power, water, including a CIL plant and a recently upgraded NI 43-101 compliant mineral resource estimate.

www.midlandsminerals.com

**MINEAFRICA INC.**

MineAfrica is a business development and marketing company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and mining audience. In 2010 we launched On the Ground Group to produce our non-African mining investment seminars including mineSouthAmerica, mineMexico and our 3-day MASTERMINING course.

www.mineafrica.com

**MINERALS RESOURCES ANALYSTS GROUP (MRAG)**

MRAG is the oldest professional organization for any equity sector in North America and is represented by all the senior mining analysts and qualified associates. MRAG provides the forum and interaction between corporate and stakeholder interests and the analytical community.

www.mrag.ca

**OROMIN EXPLORATIONS LTD. (TSX: OLE)**

Oromin Explorations Ltd. is a growth-oriented resource company focused on exploring the OJVG Golouma Gold Project in Senegal, West Africa. The company is well financed and managed by experienced industry professionals with a track record of discovery.

The OJVG Golouma Gold Project is hosted within the same Birimian greenstone belt as the producing 35-Moz gold camp in nearby Mali. Oromin has defined five bulk-tonnage deposits similar to those mined in the region and four higher grade deposits with open-pit underground potential similar to many operating mines in West Africa. A mid-2010 feasibility study shows positive economics for a proposed open-pit/underground mine with a central CIL plant.

www.oromin.com

**PELANGIO EXPLORATION INC. (TSX.V: PX)**

Pelangio Exploration is a junior gold exploration company that acquires and explores camp-sized land packages in world-class gold belts, while using innovative corporate restructuring to maximize shareholder value.

The Company's most recent success was the acquisition, exploration, re-envisioning and subsequent sale to Detour Gold of the Detour Lake deposit in northern Ontario (now an 11.4 million ounce reserve in a global resource of over 20 million ounces). As at Detour Lake, Pelangio consistently focuses on acquiring large land packages in existing gold camps.

The Company is now seeking even greater success on its latest projects: the Obuasi and Manfo Properties in Ghana, West Africa. Pelangio's 100 square kilometre Manfo Property, which lies on the Sefwi greenstone belt between the Ahafo and Chirano mines, respectively operated by Newmont and Kinross, is the site of recent near-surface discoveries on four separate targets, including 36.21 g/t gold over 9 metres, 24.7 g/t gold over 5 metres; 1.5 g/t gold over 61 metres and 0.95 g/t gold over 33 metres. The Company is also actively exploring its 290 square kilometre Obuasi Property, located on strike and adjacent to AngloGold Ashanti's Obuasi mine, which has produced over 30 million ounces of gold since 1897.

www.pelangio.com

**SGS**

Does your investment or project require a results driven approach? Let SGS partner with you and find the best solution to meet your needs. Together we can develop innovative services and technologies customized to add value to your operations. Our capabilities and expertise help you to reduce risk and increase your competitive advantage.

SGS can provide a wide range of services for gold, copper, iron ore and other commodities including:

- MMI™, resource calculation and other exploration support services
- Metallurgical testing such as flowsheet development and pilot plant testing
- Water and energy audits, management and certification
- Risk mitigation for pre-feasibility and/or feasibility studies
- Audits and certification of plants or mine sites

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**WEBBER WENTZEL ATTORNEYS**

Webber Wentzel is one of the leading corporate law firms in South Africa with a significant international practice. The firm has developed an enviable reputation as a consistent provider of appropriate and valuable legal assistance, backed by absolute commitment to service excellence. We have over 365 professionals (of which 135 are partners) in a variety of legal disciplines. Our total staff number is approximately 700.

Our Mining, Energy & Natural Resources team, the largest dedicated mining practice based in Africa, harnesses the significant skills and experience that we have within the firm and provides focused advice relevant to the commercial environment in which mining, energy and natural resource companies operate. We are uniquely positioned to provide mining clients with the most comprehensive offerings including commercial, mining M&A, health and safety, environmental, mining and minerals regulatory, all employment law aspects related to the mining industry and land work. Webber Wentzel has offices in Johannesburg, Cape Town and Rustenburg.

www.webberwentzel.com



The premier platform for reaching a senior-level audience of international mining and financial executives with an interest in mining in Africa

FOCUS ON WEST AFRICA – LONDON UK

Monday September 26, 2011

Promote your West African project or company expertise to our senior-level European audience at our **Focus on West Africa seminar in London, UK** with Premier Sponsor Herbert Smith LLP on September 26, 2011.

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Herbert Smith

5TH ANNUAL INVESTING IN AFRICAN MINING – LONDON UK Monday Dec 5, 2011

Our 5TH annual full-day seminar takes place at the 5-star Andaz Hotel in central London on December 5, 2011 – the day before Mines and Money. 55% of our audience are senior-level financial executives (analysts, investment banks, fund managers, etc.) and mining executives – all with an interest in mining projects in Africa. 55% of the audience is from the UK and Europe.

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CANADA-SOUTHERN AFRICA CHAMBER OF BUSINESS 13TH ANNUAL MINING BREAKFAST & MINEAFRICA'S 10TH ANNUAL INVESTING IN AFRICAN MINING SEMINAR – DURING PDAC 2012 Tuesday March 6, 2012

Participate in the biggest African mining event in North America with 340 attendees and 24 presenters comprising mining companies, service providers and African Mining Ministers. In addition to presentation and sponsorship opportunities at our breakfast and seminar we offer turn-key shared booth space at the PDAC trade show (March 4-7, 2012) making it an easy and cost-effective way to participate in the biggest mining investment show in the world with increased networking opportunities.

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WHY PRESENT AT A MINEAFRICA SEMINAR

- The opportunity to promote your company, project or country to a targeted, senior-level audience of financial and mining executives with an interest in Africa.
- Make high-level contacts, build personal relationships and gain new clients through networking opportunities.
- Extensive, ongoing exposure for your organization in our comprehensive marketing program before, during and after the seminar, including email campaigns to our 9,500 contact database, dedicated promotional emails by our media partners to their 50,000+ contacts and posting of your presentation on our website which attracts 3,350 unique visitors per month.
- Cost-effective participation – you get exposure and your message to key mining and financing executives at a fraction of the cost and effort that would be required on your own.