

WAYNE FLOREANI

Vice President,

MineAfrica Inc.

Wayne has 25 years of international trade and investment promotion experience and expertise, with a particular focus on natural resources. He worked previously with the South African Consulate (Department of Trade and Industry) in Toronto and the Sudbury Regional Development Corporation. He has organized numerous international trade missions, conferences, seminars and ministerial delegations. He is a current Board Member (and past Chairman) of the Canada-Southern Africa Chamber of Business, a member of the Prospectors and Developers Association of Canada and Past President of the Canadian Italian Business and Professional Association of Canada.

wayne@onthegroundgroup.com

ALAN FRIEDMAN

Co-Founder, Executive Vice President & Director

Eco (Atlantic) Oil & Gas Ltd.

Mr. Friedman is the co-founder of Adira Energy Ltd. (TSXV), an oil and gas exploration company with oil and gas assets in offshore and onshore Israel. Friedman is an attorney and has played an integral role in the acquisition of various resource assets, financings and go-public transactions onto the Toronto Stock Exchange. He is currently a director and co-founder of Auryx Gold Ltd, a TSX listed Namibian gold exploration company, recently sold to B2Gold for over \$140M and Rivonia Capital Inc. a Canadian Corporation providing market structuring, capital planning and administrative management services to private and public resource companies.

alan@ecooilandgas.com

P. GAGE JULL

Managing Director, Investment Banking.

Mackie Research Capital Corporation

Gage covers primarily Oil and Gas, as well as Fertilizers, Agriculture and Mining opportunities. He joined the firm in 2005. Gage's main responsibility is to evaluate opportunities to finance rapid growth companies in these sectors and he brings significant experience with international transactions and jurisdictions. Gage has over two decades of corporate finance experience, for such companies as Merrill Lynch Canada, Prudential Bache, Burns Fry, and Taurus Capital. Gage holds a B.Sc. degree from the University of Toronto, an MBA from the University of Western Ontario, and attained P.Eng. and CFA designations

gjull@mackieresearch.com

PETER MCFARLANE

Managing Director

Kroll Advisory Solutions

Peter McFarlane is a managing director and leader of Kroll's Canadian practice. With more than 25 years of forensic audit and investigative experience, Peter manages a wide range of complex financial investigations, litigation consulting, asset recovery, monitoring, compliance and financial due diligence assignments for government and corporate clients around the world.

Peter has investigated a broad range of fraud cases, including management and employee fraud, money laundering and fund tracing. His commercial and civil litigation matters have involved breach of fiduciary duty, breach of trust and breach of contract, shareholder disputes and damages assessments. He has also led numerous pre-acquisition due diligence engagements on behalf of corporations and financial institutions.

pmcfarlane@kroll.com

TIM MCGUIRE

Strategic Account Executive, Extractive Industries Team

Export Development Canada

Tim McGuire assumed the role of Strategic Account Executive on EDC's Extractive Industries Team in 2007. In this role, Mr. McGuire manages EDC's relationship with some of the largest Canadian and US oil, gas and mining companies, and coordinates the underwriting of financing and insurance transactions with EDC's underwriting groups.

Mr. McGuire joined EDC in 2002 and has worked in various business development positions with growing responsibility in the Vancouver, Mississauga and Toronto regional offices. Mr. McGuire started his career in commercial banking in Canada and the UK for one of the world's largest banks.

Mr. McGuire earned his honours business degree specializing in international business from the University of Victoria, which included an international study exchange to Bangkok, Thailand.

tmcguire@edc.ca

TRENT MERCIER

Senior Associate

Norton Rose Fulbright

Trent Mercier practises in the area of energy and resources with a focus on international energy, oil and gas and domestic law. His practice includes assisting clients with a broad range of oil and gas related matters including asset acquisitions and divestitures, joint venture arrangements, host government contracts, royalty and operational issues and regulatory matters, as well as providing advice on general corporate and contractual matters.

He has experience with energy related matters in over two dozen countries, including Chad, Democratic Republic of Congo, Djibouti, Ghana, Kenya, Libya, Morocco, Mozambique, Namibia, Tunisia and Zambia. He also has experience with the unique issues relating to unconventional oil and gas (coal bed methane, oil sands and shale oil/gas) and carbon capture and storage.

Prior to his legal studies, Mr. Mercier obtained an undergraduate education in geological and atmospheric sciences and worked several years on drilling rigs throughout Western Canada. He has also worked with the Alberta Department of Energy and the Alberta Energy Resources and Conservation Board, which are respectively the government department and the regulatory agency responsible for oil and gas activities in Alberta. This education and field experience gives Mr. Mercier a unique understanding and a practical perspective on the issues and challenges facing resource development.

trent.mercier@nortonrosefulbright.com

PHIL MILLER

Vice President, Exploration

Pan African Oil Ltd.

Mr. Miller brings 30 years of world-wide experience to advance and guide the company's exploration plans. He has extensive African experience and has been involved in a number of significant discoveries in Nigeria. In addition he has evaluated opportunities and managed exploration campaigns in many other areas of the world, including the Middle East, the deep water Gulf of Mexico, North Sea, offshore South America, Argentina, Southeast Asia, and Australia. Mr. Miller joins the company from Nexen where he directed the evaluation of new business opportunities as Exploration Manager for Global New Ventures.

pmiller@panafricanoil.ca

MONICA ROVERS

Head, Business Development – Global Energy

Toronto Stock Exchange and TSX Venture Exchange

Monica Rovers, Head, Business Development – Global Energy at Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) has over 20 years of international relations and business development work experience in non-profit, private and public organizations across multiple sectors. Monica facilitates global energy development by assisting Canadian energy companies to grow internationally and encouraging foreign companies to enter the Canadian market. She has led and hosted numerous international trade missions and has built a strong network of local, national and international colleagues and organizations, particularly in the energy sector. Monica is invested in the growth of international businesses and building connections between international organizations and businesses. She has worked and traveled in: Brazil, China, Colombia, Egypt, Hong Kong, India, Indonesia, Malaysia, Mexico, South Korea, Taiwan, Tanzania, Thailand, UK, US, and Vietnam. Monica holds an MBA in Global Management from the University of Phoenix and a Bachelor of Business Administration from St. Francis Xavier University.

monica.rovers@tsx.com

MAX SATEL, B.Comm.

Vice President, Investment Banking

Mackie Research Capital Corporation

Max Satel is a Vice President, Investment Banking, focused on the energy and mining sectors. Prior to joining the firm in 2005, Max held the position of Assistant, Institutional Equity Research at CIBC World Markets. Max holds a B.Comm. degree from the University of Toronto.

msatel@mackieresearch.com

BRUCE SHAPIRO

President

MineAfrica Inc.

In addition to On the Ground Group and MineAfrica Bruce is also the president of A.P.O.C. Inc., a business development company that provides management and executive services to the Canada-Southern Africa Chamber of Business, of which he is the President.

Prior to immigrating to Canada in 1977 and until 1991 Bruce held various senior executive positions in retail, real estate and finance industries and owned a consulting practice in trade and investment finance in South Africa. He has taught finance and marketing at various universities and colleges both in Canada and South Africa and is a frequent speaker at international conferences. Bruce is a member of both the Prospectors and Developers Association of Canada and the Canadian Institute of Mining.

bruce@mineafrica.com

CHRIS WOLFENBERG

Partner

Norton Rose Fulbright

Chris practises corporate and securities law, focusing on public and private financing transactions, mergers and acquisitions, reorganizations and other corporate transactions involving junior and senior issuers. He has acted as a director and officer of a number of public, private and non-profit entities.

Key industry sectors include energy, infrastructure, mining and commodities, financial institutions, technology and innovation.

chris.wolfenberg@nortonrosefulbright.com

ADAM ZIVE

Director

Taipan Resources Inc.

Mr. Zive brings significant international investment banking experience with Credit Suisse, Renaissance Capital, and HSBC, in London, New York, Hong Kong SAR, Lagos, and Toronto. Zive has spent his career focused on investment opportunities and transactions in the global oil and gas industry and was the former Head of Oil & Gas Research Africa at Renaissance Capital. Zive has made numerous television appearances including on CNBC Africa, has been quoted in such international publications as Forbes Magazine and Barrons, and was previously ranked Superleague Analyst by Brendan Wood International.

azive@taipanresources.com