

DUALEX ENERGY INTERNATIONAL INC.

DualEx Energy International Inc. is engaged in the exploration, development and production of petroleum and natural gas internationally, with its primary focus on Tunisia and Hungary. The company has an active program for 2012, during which it has already drilled one successful gas well in Hungary, shot a 55 km² 3D seismic survey in Tunisia and is preparing to drill a high impact exploration well in Tunisia, targeting light oil. DualEx's shares are publicly traded on the TSX Venture Exchange under the symbol "DXE". The Company was incorporated in Alberta in March 2006, and is headquartered in Calgary, Canada.

www.dualexen.com

**ECO (ATLANTIC) OIL & GAS LTD.**

"Eco Atlantic" Is an oil and gas exploration company focused on the new and burgeoning petroleum opportunity offshore Namibia. Eco Atlantic has a significant local presence, a strong relationship with the Namibian Ministry of Mines and Energy and important contacts in the oil and gas sector. Eco Atlantic has a proven management team with extensive experience in capital markets and finance. Offshore, the Company holds three license blocks covering more than 25,000 square kilometers (6,177,000 acres) and onshore, the Company holds two license blocks covering 30,000 square kilometers (7,413,000 acres).

www.ecoilandgas.com

**KROLL ADVISORY SOLUTIONS**

Kroll Advisory Solutions, the global leader in risk mitigation and response, delivers a wide range of solutions that span investigations, due diligence, compliance, cyber security and physical security. Clients partner with Kroll Advisory Solutions for the highest-value intelligence and insight to drive the most confident decisions about protecting their companies, assets and people.

Kroll Advisory Solutions is recognized for its expertise, with 40 years of experience meeting the demands of dynamic businesses and their environments around the world. Headquartered in New York with offices in 29 cities across 17 countries, Kroll Advisory Solutions has a multidisciplinary team of 700 employees.

www.kroll.com

**MACKIE RESEARCH CAPITAL CORPORATION**

Mackie Research Capital is one of Canada's largest independent full service investment firms, and proudly traces its roots back to 1921. We are privately owned by many of our 350 employees. As a fully integrated national investment dealer, we offer a full complement of capital markets and wealth management services to private clients, institutions and growth companies.

www.mackieresearch.com

**MINEAFRICA INC.**

MineAfrica is a business development and marketing company providing the premier platform for natural resource companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and natural resources audience. Our programs include; 1) Investing in African Mining and Focus on West Africa seminar series in Toronto and London, UK; 2) ENERGYAfrica seminar series; 3) educational courses including our MASTERMINING programs (3-day Understanding the Mining Industry and 2-day Understanding the Coal Industry); and 4) business development, marketing and consulting services. In 2010 we launched On the Ground Group to produce our non-African mining investment seminars including mineLatinAmerica in Toronto this November 7, 2012.

www.mineafrica.com

**NAMIBIA MINISTRY OF MINES AND ENERGY ENERGY DIRECTORATE**

The mandate of the Energy Directorate is to ensure an adequate and affordable energy supply in a sustainable manner taking advantage of our natural resources in support of the nation's socio-economic development. Main objectives include: security of supply, social upliftment, economic competitiveness and efficiency, effective energy sector governance, investment and growth and sustainability. The Directorate enforces the compliance of legal requirements of energy legislation and regulations and researches new and renewable sources of energy. It conducts functions including petroleum product pricing and price equalization, administration of the National Energy Fund, regulating the petroleum exploration and production industry, depot fire fighting and security, petroleum product import and export control, rural electrification, the administration of the Solar Electrification Revolving Fund and the issuing of petroleum licenses.

www.mme.gov.na/directe.htm#

**NAMIBIAN STOCK EXCHANGE**

The NSX is the second largest Exchange in Africa by market capitalization. The exchange enables dual listed Canadian companies access to Namibia's and South Africa's large captive savings pool and an increased profile and relationship with members of the general public, retail and institutional investors and the Namibian Government.

www.nsx.com.na



NORTON ROSE CANADA LLP

Norton Rose Canada LLP is a member of Norton Rose Group, a leading international legal practice with 2,900 lawyers in 43 offices worldwide. With nearly 700 lawyers in seven cities, Norton Rose Canada is the fourth largest law firm in Canada and a world leader in energy and mining law.

www.nortonrose.com



ON THE GROUND GROUP

On the Ground Group (the international division of MineAfrica Inc.) is a business development and marketing company producing seminars for the international mining and financial industries including mineLatinAmerica in Toronto on November 7, 2012 and educational courses including our MASTERMINING programs (3-day Understanding the Mining Industry in Vancouver, Toronto, Las Vegas, London, UK and Cape Town, South Africa and our 2-day Understanding the Coal Industry in Toronto).

www.ontthegroundgroup.com



PAN AFRICAN OIL LTD.

Pan African Oil (PAO) is a Calgary-based company formed in 2012 to take advantage of the management team's strong international exploration experience and the strong business connections of the highly-respected Africa-based directors. To date the Company has secured three Blocks in the highly competitive Namibia offshore, which offers the potential for world-class oil discoveries. The Company intends to acquire and prove up prospective oil properties both onshore and offshore Sub-Saharan Africa and is considering additional opportunities that strengthen the portfolio.

Pan African Oil, currently private, has a clean and simple share structure and plans to go public through a liquidity event within 12 months.

www.panafricanoil.ca



pan african oil

TMX EQUICOM

TMX Equicom is Canada's leading provider of investor relations ("IR") and strategic corporate communications. We have been working with Canadian public issuers to build their profiles within the investment community since 1996.

Headquartered in Toronto, and with offices in Calgary and San Diego, Equicom's core competency is the development and execution of tailored, strategic investor communication programs. Our team of more than 55 professionals provides strategic communications services to more than 120 public companies from a diverse cross-section of businesses listed on the TSX, the TSX Venture Exchange, NASDAQ, NYSE, AMEX, and AIM.

www.equicomgroup.com



TMX GROUP (TORONTO STOCK EXCHANGE AND TSX VENTURE EXCHANGE)

TMX Group, which owns and operates Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV), is a dynamic marketplace to access capital and liquidity that drives the growth of the global mining industry. As world class equity markets that provide access to financing from \$1 million to \$1 billion, TSX and TSXV are the ideal destination for both domestic and international small- to mid-cap companies.

TSX is a leading global exchange that provides a dynamic market for well-established companies. TSXV offers growth companies a market to raise capital and develop their properties, products or services, offering products such as the Capital Pool Company Program.

In 2011, companies on TSX and TSXV raised over \$51 billion in equity capital through 2,963 financings, with 535 new listings, including 45 graduates. As experts in mining, TSX and TSXV are first in the world by number of listed mining companies with 58% of the world's public mining companies listed on the exchanges. 201 mining companies listed on our exchanges in 2011 with over \$12 billion in equity capital raised.

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy – Toronto Stock Exchange, TSX Venture Exchange, Montreal Exchange, Natural Gas Exchange, Shorcan, and Equicom.

www.tmx.com

