

PREMIER SPONSOR



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MONDAY NOVEMBER 19, 2007

09h00 – 17h00

AGENDA

- 09h00–09h30** Registration and Networking
- 09h30–09h40** WELCOME
BRUCE SHAPIRO, Principal, **MineAfrica**
INTRODUCTION BY SEMINAR CHAIRPERSON
DON NEWPORT, Director, Mining and Metals, **Standard Bank Plc, London**
- 09h40–10h05** KEYNOTE ADDRESS
MIKE SALAMON, Chairman, **New World Resources**,
President, **AMCI Capital**, and former Executive President, **BHP Billiton**
- 10h05–10h25** GORDON MILLER, President & Chief Executive Officer,
First Uranium Corporation
- 10h25–10h45** COUNTRY RISK – TO COUNT OR NOT TO COUNT
LEON ESTERHUIZEN, Director,
RBC Capital Markets
- 10h45–11h05** NETWORKING AND REFRESHMENT BREAK
- 11h05–11h25** BOOSTING INVESTOR CONFIDENCE
CHRIS SEALY, Programme Manager,
European Union's Mining Sector Diversification Programme in Zambia
- 11h25–11h45** TEAL: IN THE RIGHT PLACE AT THE RIGHT TIME
RICK MENELL, President and Chief Executive Officer,
TEAL Exploration & Mining Inc.
- 11h45–12h05** MITIGATING RISK IN AFRICAN COUNTRIES
ALISON TAYLOR, Associate Director, Middle East and Africa,
Control Risks
- 12h05–12h25** CLUFF: EXPLORER TO PRODUCER
DOUGLAS CHIKOHORA, Technical Director,
Cluff Gold Plc

continued p2

AGENDA

continued

- 12h25–13h20** Networking Luncheon
Gallery Room
- 13h20–13h40** FINANCING MINING PROJECTS IN AFRICA
BRAD BREETZKE, Director, Mining and Resources, Project Finance Division
Standard Bank, Johannesburg
- 13h40–14h00** HOMELAND ENERGY CORP: EXPERIENCE OF A NEW COAL MINER IN SOUTH AFRICA
STEPHEN COATES, President and Chief Executive Officer,
Homeland Energy Corp.
- 14h00–14h20** LISTING OPTIONS: PROS AND CONS OF TORONTO, LONDON, JOHANNESBURG
DARRYL LEVITT, Counsel,
Fasken Martineau DuMoulin LLP
- 14h20–14h40** ADVANCING PROJECTS IN AFRICA
WILLIAM BURTON, President and Chief Executive Officer,
MagIndustries Corp.
- 14h40–15h00** BUILDING A GLOBAL PLAYER FROM A BEE COMPANY
BONGANI MTSHISI, Chief Executive Officer,
BSC Resources (Pty) Limited
- 15h00–15h20** Networking and Refreshment Break
- 15h20–15h40** MINE INFRASTRUCTURE DEVELOPMENT IN DEVELOPING COUNTRIES: PROJECT FINANCE AND CSR OBJECTIVES
BRENT THOMPSON, President,
Wardrop Engineering Inc.
- 15h40–16h00** GLOBE URANIUM: AN EMERGING URANIUM EXPLORER
MARK SUMICH, Managing Director,
Globe Uranium Ltd.
- 16h00–16h20** KIM HARRIS, President and Chief Executive Officer,
Midlands Minerals Corporation
- 16h30** WRAP UP BY SEMINAR CHAIRPERSON
DON NEWPORT, Director, Mining and Metals,
Standard Bank Plc, London

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2007 SPEAKERS

BRAD BREETZKE

*Director, Mining and Resources,
Project Finance Division*

Standard Bank, Johannesburg

Brad joined Standard Bank in May 2002 as a Manager with responsibility for Mining Project Finance. Previous to that, he was employed as a Senior Commercial Manager in the Exploration and Acquisitions Division of Anglo American Corporation. Before this position, Brad was Head of the Corporate Law Section at Gold Fields of South Africa Limited. Both of these positions provided broad exposure to local and international mining transactions. Since joining Standard Bank, Brad has, together with the Standard Bank Plc Mining Finance Team, worked on a number of projects, including the financing of the Kansanshi and Lumwana Copper Projects in Zambia, Metorex's Ruashi Project in the DRC and various transactions in South Africa. Brad is currently head of the Mining Finance Team which has also participated in various empowerment deals in the Mining Sector such as the Lonmin Incwala transaction. Brad obtained BA (Economics) LLB degrees from U.C.T. and an H.Dip Tax degree from the University of Witwatersrand. He has also completed a Management Development Programme at Stellenbosch University.

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WILLIAM BURTON

President and Chief Executive Officer

MagIndustries Corp.

Bill Burton is President and Chief Executive Officer of MagIndustries. He received an Honours degree in Economic Geology in 1973, followed by 12 years with RTZ subsidiary U.S. Borax. He spent the past 20 years identifying, financing and developing mineral properties worldwide and founded MagIndustries in 1996 to focus on opportunities in Africa.

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DOUGLAS CHIKOHORA, MSC., MIMMM

Technical Director

Cluff Gold Plc

Mr Chikohora is a Chartered Engineer with over 25 years' experience in the mining industry. His experience covers rare earth minerals and base and precious metals with various companies including Cluff Resources, which he joined in 1987 and where he was in charge of the exploration and development of the Ayanfuri mine in Ghana. After the acquisition of Cluff Resources by Ashanti Goldfields in 1996, Mr Chikohora joined Cluff Mining Limited (now Ridge Mining plc) in June 1996 before being appointed Managing Director of Cluff Mining (West Africa) Limited, responsible for its West African gold interests. He joined the Group in January 2004.

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STEPHEN COATES

President and Chief Executive Officer

Homeland Energy Corp.

Mr. Coates founded Homeland in 2004 and serves as its President and Chief Executive Officer, as well as Chairman of Homeland Uranium Inc. He is a graduate of King's College at the University of Western Ontario and has experience in government, investment management, communications and business development in the exploration and mining sectors. Founder of Grove Communications Inc., Mr. Coates is an experienced consultant on strategic relationships, business development and communications to the junior mining sector. The first four years of his working career were spent as an investment manager with RBC Dominion Securities – Canada's largest investment bank. He has been a volunteer director of numerous service organizations and an active fundraiser. Mr. Coates is a director of and advisor to several private and public companies. Mr. Coates resides in London, England where he manages the day-to-day affairs of the Corporation and its going public process. A key strength is his comfort in dealing with all levels of government, and his strength in developing key "in-country" relationships has been a valuable asset to Homeland.

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LEON ESTERHUIZEN

Director

RBC Capital Markets

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WAYNE FLOREANI

Principal

MineAfrica

Wayne Floreani has 20 years of international trade and investment promotion experience and expertise, with a particular focus on mining, developed with the South African Department of Trade and Industry in Toronto and the Sudbury Regional Development Corporation. He has developed and organized numerous international trade missions and shows, ministerial visits, conferences and business development seminars. Wayne is a Director (and former Chairman) of the Canada-South Africa Chamber of Business and former Chairman of the National Federation of Canadian Italian Business and Professional Associations.

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KIM HARRIS

President and Chief Executive Officer

Midlands Minerals Corporation

Kim Harris, founder of Midlands Minerals Corporation, has over 20 years of business experience in Africa. Ms. Harris is also the founder and Managing Director of SIKA Resources Inc., a private exploration company founded in 1996. A former Director for Africa with Ontario International Corporation, Ms Harris has a Masters Degree from the University of Toronto, an International Management Certificate from the School of Business, University of Western Ontario, and a Bachelors degree from Simon Fraser University in British Columbia.

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DARRYL LEVITT

Counsel

Fasken Martineau DuMoulin LLP

Darryl is counsel at Fasken Martineau and consults with domestic and foreign companies on transactions involving Canada, South Africa and other Southern African countries such as Mozambique, Botswana and Namibia. His practice emphasizes mining, Black Economic Empowerment (BEE), Reserve Bank issues and as an African government liaison. He has also worked in the areas of business development for both Canadian and South African companies involved in financing through public offerings and private placements out of Canada and the United Kingdom. Darryl's experience with, and understanding of, BEE and South African legal issues derives from his having practised law in South Africa and also having advised on a number of high profile Empowerment deals. He is a regular speaker on financing BEE transactions and South African Reserve Bank Issues (SARB). Darryl is a member of the firm's Global Mining Group and Asia Pacific Practice Group.

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RICK MENELL

President and Chief Executive Officer

TEAL Exploration & Mining Inc.

Mr. Menell has over 30 years of experience in the mining industry, with particular expertise in exploration, corporate management and finance. He is currently the deputy chairman of ARM and the non-executive chairman of Bateman Engineering B.V. Prior to 1982, he was an exploration geologist. From 1982 to 1986, as a merchant banker with JP Morgan in New York, United States and Melbourne, Australia, his duties included providing corporate finance and trading services to the mining and construction clients of the bank. During his stay in Australia, Mr. Menell also acted as an executive director of Delta Gold, an Australian mining company. He joined Anglovaal Mining, now ARM, in 1992 and became that company's chief executive officer in 1999, executive chairman in 2002, and non-executive deputy chairman in 2004. He is also a director of The Standard Bank Group and Mutual & Federal. He has served recently as chairman of The South African Tourism Board, and a director of Telkom SA, the World Gold Council and as President of the South African Chamber of Mines. Mr. Menell has a Master of Arts from Cambridge University and a Master of Science from Stanford University.

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GORDON MILLER

President and Chief Executive Officer
First Uranium Corporation

Gordon T. Miller serves as First Uranium's President and CEO. Mr. Miller has 24 years' experience in the mining industry. He has served as the CEO and director of Simmer & Jack since November 2004. Mr. Miller served in various positions with the Placer Dome group from 2000 to 2003, as VP Business Development and one year as VP and COO of Kalgoorlie. Mr. Miller was the COO of Western Areas Limited from January 1999 to February 2000 and acted as Chairman of JCI Services (Proprietary) Limited. From November 2003 to May 2005 Mr. Miller served as a director of Western Areas Limited, Randgold & Exploration Company Limited and Stilfontein Gold Mining Company Limited. Mr. Miller has a national higher diploma in metalliferous mining and is a registered professional mining engineer.
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BONGANI MTSHISI

Chief Executive Officer
BSC Resources (Pty) Limited

A mining engineer by training Bongani has worked in the platinum, gold and diamond industries (Angloplats, Afgold, De Beers). He holds a Diploma in Metalliferous Mining and a Certificate in Project Management. Bongani's mining career has primarily focused on working with Junior Mining companies whereby the focus has been to develop and operate mining projects with a very modest budget. His responsibilities include managing day to day operations, growing the business and implementing the company strategy as detailed by the board of directors.
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DON NEWPORT

Director, Mining and Metals
Standard Bank Plc, London

Don has 35 years banking experience, over 20 of which has been spent in the mining and metals sector. He joined Standard Bank in 1999 from Barclays Capital (formerly BZW), the investment banking division of Barclays Bank PLC where he had led the mining sector team since 1986, to head up Standard's global mining finance business. He is an Associate of the Chartered Institute of Bankers, holds the Certified Accountants' Diploma in Accounting and Finance, and is a long-standing member of the London Association of Mining Analysts. Don has led numerous significant mining corporate and project financings including base and precious metals, coal, smelters, and allied infrastructure facilities, both as arranger and as advisor. The projects with which he has been associated have taken him to a wide variety of locations, many of which have been in developing environments. He is also well-known as a presenter at international mining conferences.
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MIKE SALAMON

Chairman
New World Resources

Miklos (Mike) Salamon was born in Budapest, Hungary in 1955 and holds a BSc Mining Engineering degree from The University of the Witwatersrand (in Johannesburg) as well as an MBA from the London Business School, University of London.

He started his career in 1975 with De Beers, then the Gold Division of Anglo-American, and in 1981 joined Shell's Coal Division. In 1985 he joined the Gencor Group and in 1989 was appointed Managing Director of Gencor's coal business, Trans-Natal Coal Corporation. In 1993 he became Executive Chairman of Samancor Ltd, Chairman of Columbus Stainless Steel and an Executive Director of Gencor. He was a founding Executive Director of Billiton plc and was one of the four executives who undertook Billiton's IPO on the LSE in 1997.

Mike undertook the merger integration planning on behalf of Billiton in its 2001 merger with BHP. In 2003 he was appointed an Executive Director of BHP Billiton plc and Limited and became Group President Non-Ferrous. He rounded off his time at BHP Billiton in 2006 as Executive President before retiring in October 2006.

In 2007 Mike took on new roles; as Joint Managing Partner of the resources private equity group, AMCI Capital; as Chairman of New World Resources – the holding company for, inter alia, the Czech Republic coking coal producer OKD a.s., and finally as non-executive director of the South African start up gold mining company, Central Rand Gold.
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BRUCE SHAPIRO

Principal
MineAfrica

In 1991 Bruce Shapiro established A.P.O.C. Inc., a Canadian based business development company specializing in promoting trade and investment between Canada and South, and Southern, Africa. In addition to its business development activities, A.P.O.C. Inc. is under contract to provide Executive Director and Management services to the Canada-South Africa Chamber of Business and is also the organizer of the premier African mining investment forum in Canada – the highly successful MineAfrica® "Investing in African Mining Seminar" – held during the Prospectors and Developers Association of Canada (PDAC) trade show in Toronto each March, as well as London, UK. Bruce is active in African affairs in Canada and is also a Board Member for the Kenya-Canada Chamber of Commerce, a frequent speaker at international conferences, and has an extensive network of contacts worldwide. He has also taught international trade and finance at various universities in Canada and South Africa.
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CHRIS SEALY

Programme Manager
**European Union's Mining Sector
Diversification Programme in Zambia**

Chris Sealy has a scientific first degree and a Masters Degree in Development Studies. He is a business development specialist implementing donor funded projects to improve the business environment to encourage investment and create jobs and other economic opportunities for local

entrepreneurs. Chris has worked in Zambia since June 2000 managing programmes for the European Union in the manufacturing, agro-processing, tourism and mining sectors.
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MARK SUMICH

Managing Director
Globe Uranium Ltd.

Globe Uranium was listed on the Australian Stock Exchange in December 2005, and is actively exploring its projects in Malawi, Africa and Argentina. Mr. Mark Sumich is the co-founder and Managing Director of Globe Uranium. He is a corporate lawyer by trade, has worked in corporate finance and has been involved in the promotion and management of a number of public companies. He has an honours degree in law from the University of Western Australia and an MBA from the London Business School.
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ALISON TAYLOR

Associate Director, Middle East and Africa
Control Risks

Alison Taylor is the Associate Director for the Middle East and Africa Corporate Investigations team in Control Risks, London. She joined the company in March 2003 and has focused exclusively on business intelligence in the Middle East and Africa since April 2004. Alison has managed a wide range of business intelligence and due diligence investigations throughout the Middle East and Africa. She manages a team of specialist regional investigators, based in London but drawing on resources in Control Risks' Dubai, Algiers and Lagos project offices.

Alison has extensive experience in journalism, country risk analysis and management consultancy. She graduated from Balliol College, Oxford University with a BA in Modern History, and also has an MA in International Relations from the University of Chicago.
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BRENT THOMPSON, P. ENG.

President
Wardrop Engineering Inc.
Mr. Thompson is President and Managing Director of Wardrop Engineering Inc. He has progressed over 20 years at Wardrop from Hydrogeological Engineer to the Vice-President of Mining and now to President. As President, he is also responsible for the overall operations of Wardrop's infrastructure and energy units.

During his career, Mr. Thompson has successfully implemented and managed projects in mining, transportation, utilities and defense industries. His international experience includes many years in Africa for projects funded by the World Bank and bilateral development agencies.

He is a member of the Canadian Institute of Mining and Metallurgy, a Board member of the Canadian Council on Africa, and a member of the International Association of Hydrogeologists.
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