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SURVIVING THE GLOBAL FINANCIAL CRISIS IN THE MINING SECTOR SEMINAR

Radisson Admiral Hotel-Harbourfront
249 Queens Quay West Toronto Canada 416.203.3333

Saturday February 28, 2009 08h30-15h30

Topics to be covered include (subject to change)

- The Outlook for Commodities and the Global Mining Industry
- Market Meltdown: Understanding 300 Years of Financial Crises
- Understanding the Key Indicators of Your Company's Ability to Weather the Storm
- Investment Banking – Strategies for Junior, Mid-Market and Mature Companies
- Strategies for Successful Financings with Commercial Lenders
- Understanding the Key Legal and Regulatory Issues in the Current Environment
- Creative Financing Alternatives
- Insolvency and Restructuring
- Infrastructure Financing: Challenges & Solutions

Who Should Attend?

- mining executives from public and private companies
- financial representatives (analysts, investment bankers, asset and fund managers, brokers, commercial lenders)
- professional services (lawyers, accountants, engineers)
- service providers and consultants
- equipment suppliers
- media

Why Attend?

- gain practical, implementable knowledge firsthand from industry experts
- identify potential new sources of financing and joint venture partners
- expand your network of valuable contacts during networking breaks

Comments from our inaugural "Surviving the Global Financial Crisis" seminar on January 13:

“The quality of speakers, content of their sessions and organization was exceptional.”

ALAN FRIEDMAN,
Chief Executive Officer,
Adira Capital Inc. Toronto

“The conference was simply excellent. You had such a high concentration of quality speakers, as well as interesting and diverse attendees.”

JONATHAN GARDNER, Partner,
Kavinoky Cook LLP, New York

SPONSORSHIP OPPORTUNITIES There are a limited number of seminar sponsorship opportunities available. Please contact Wayne Floreani for more information at wayne@mineafrica.com.

REGISTRATION fee is \$245. Please register and pay online at www.mineafrica.com OR complete this form and return with payment by fax to 416-588-7504 or email: bruce@mineafrica.com. Please make cheque payable to A.P.O.C. Inc.

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Privacy Policy: Your contact details will be treated with full confidentiality, however for networking purposes we would like to make this information available to our seminar sponsors. Your details will not be made available to any other third party. **By checking this box** I do not wish my contact information (as listed above) disclosed to seminar sponsors.

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