

RESPONSIBLE MINING INVESTMENT IN EAST AFRICA

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GOVERNMENTS AND PRIVATE SECTOR

AU and its members countries aspire to achieve an inclusive, innovative, prosperous, growing and country developing mining industry where all stakeholders continuously work together for the mutual benefit of the country and the industry.

MUTUAL TRUST THROUGH RESPONSIBLE MINING INVESTMENT



TRANSPARENCY

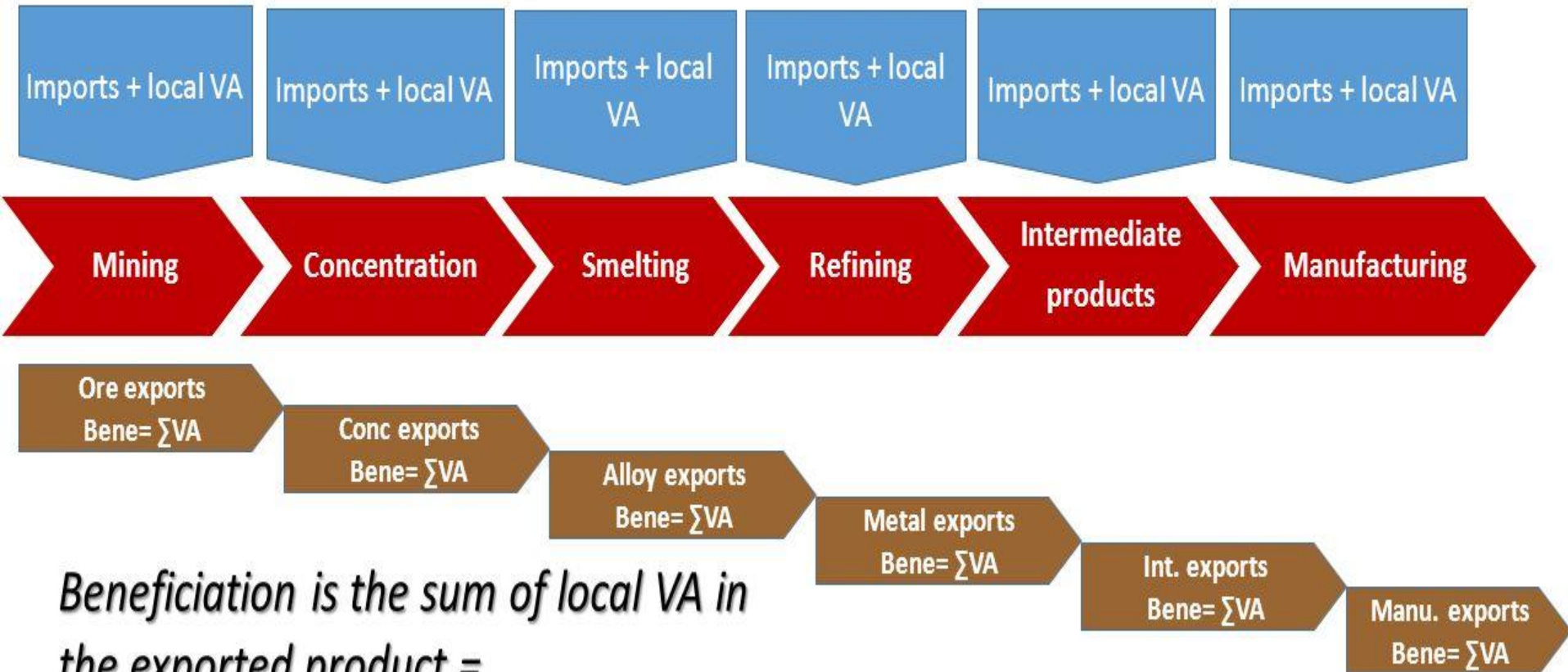
- How Licenses are issued
- Tax , Jurisdictions & legal frameworks
- Royalties
- Production
- Revenues
- Geodata generation and management

NATIONAL DEVELOPMENT PLANS

- Beneficiation – Value Addition
- Linkages- Industry
- Local content- Tomorrow's need today

What is Beneficiation?

- **Narrow definition:**
 - Value-added above a “base” state (ore, concentrate, metal/alloy)
- **Broader definition:**
 - Total domestic value-addition (excluding all imported inputs)

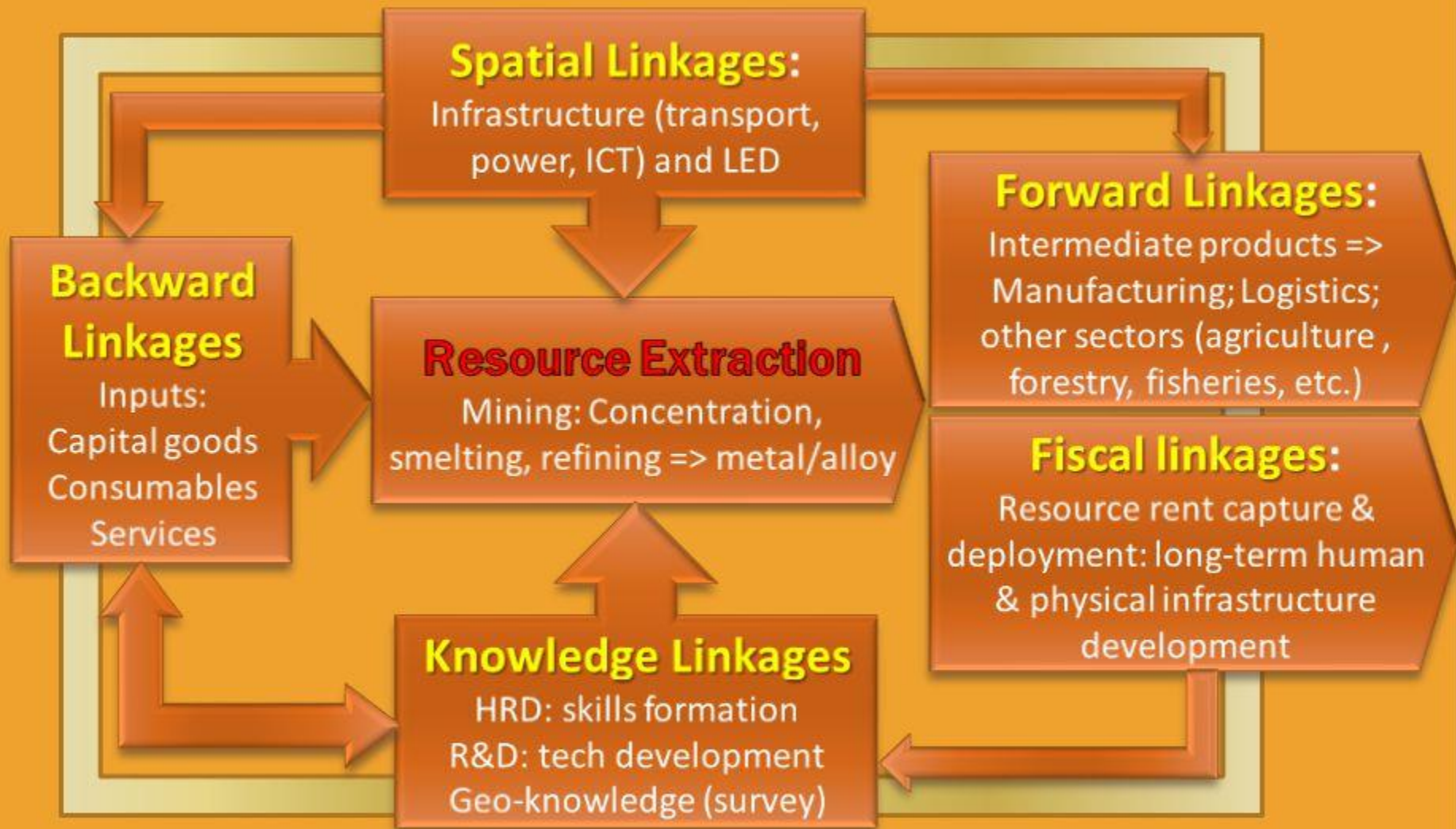


Beneficiation is the sum of local VA in the exported product =

VA in all inputs plus the VA in the process.

= both backward and forward linkages!

Mineral Based Development



Knowledge linkages are a prerequisite for developing the crucial back/forward beneficiation linkages!

LOCAL/NATIONAL CONTENT

- Employment
- Goods and Services
- Ownership
- Communities
- Training and Development
- Succession planning
- Technology transfer
- Corporate Social Responsibility

THANK YOU