

Africa Investor Series

BOTSWANA NAMIBIA

CO-SPONSORED BY MINERALS RESOURCES ANALYSTS GROUP

THE ONTARIO CLUB
Austin Gallery, 12th Floor
The Suites at 1 King West
1 King Street West Toronto ON Canada
tel: 416.548.8200

MONDAY JANUARY 14, 2008
12h30 – 16h00

AGENDA

- 12h30 – 13h30** Registration, Networking Buffet Lunch
- 13h30 – 13h40** Welcome and Introduction
WAYNE FLOREANI, Principal, **MineAfrica**
TERRY ORTSLAN, Chairman, **Minerals Resources Analysts Group**
ALAN FRIEDMAN, Seminar Chairman
President and Chief Executive Officer
Adira Capital Corp.
- 13h40 – 14h05** RICHARD WILLIAMS, M.SC., P. GEO,
Chief Executive Officer and Director
Helio Resource Corp.
- 14h10 – 14h35** JOSEPH HAMILTON
Chief Executive Officer
African Copper PLC
- 14h40 – 15h05** STEPHEN COATES
President and Chief Executive Officer
Homeland Energy Corp.
- 15h10 – 15h35** MIKE MAGRUM
Director
Xemplar Energy Corp.
- 15h40 – 15h55** PETER G. WILSON
President
Hana Mining Ltd.
- 15h55+** Wrap Up and Networking
BRUCE SHAPIRO, Principal, **MineAfrica**



SEMINAR CHAIRPERSON

ADIRA CAPITAL CORP.

ADIRA CAPITAL is a Canadian finance firm that identifies resource opportunities in emerging markets, primarily in Africa and South America. We create shareholder value by assembling a combination of quality assets, management, financial and marketing support in early stage companies in specific sectors.

Adira provides its clients with complete set of services including: accessing debt and equity capital, structuring, business development, legal, accounting, administration and investor relations services.

www.adiracapital.com

ALAN FRIEDMAN

President and Chief Executive Officer

Alan Friedman, South African attorney and Director of the Canada-S.A. Chamber of Business has been involved in the resource public market sector since 2000. His past achievements before founding Adira Capital Corp., include playing an integral part in the acquisition of various assets for previous companies, including one which was ultimately sold for over US\$400M; facilitating raising of more than \$100m in 3 years; and managing various investor relations programs contributing to the increase in close to a billion dollars in shareholder value.

contact

Alan Friedman

Chief Executive Officer

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AFRICAN COPPER PLC

TSX: ACU, AIM: ACU, BSX: AFRICAN COPPER

AFRICAN COPPER PLC (African Copper) is a tri-listed (AIM, TSX, Botswana Stock Exchange) international exploration and development company. The ordinary shares of African Copper trade on AIM and the TSX under the symbol "ACU", and on the BSX under the symbol "African Copper". African Copper has approximately 139.6 million shares outstanding.

The Company has a 100% interest in the rights to two properties in northeast Botswana – The Mowana Mine Project and the southern Matsitama Project, which contains a large number of prioritized exploration targets.

African Copper is developing its first copper project the Mowana Mine and anticipates production at the end of the first quarter of 2008. Initial production is expected to be from open pit, followed by underground mining of sulphides. Production from the open pit is expected to average about 7,800 tonnes in 2008 and 2009, and 21,100 tonnes during the 2010 to 2014 period. The Company's other interest is the Matsitama exploration concession.

www.africancopper.com

JOSEPH ANDREW HAMILTON, P. GEO, CFA
Chief Executive Officer & Director

Joseph Hamilton holds a Bachelor of Science (Honours) degree in Geology and a Masters of Science (Applied) from Queen's University. He has over 21 years' experience in the international mining industry. Joseph was a precious metals research analyst with Dundee Securities Corporation from June 1997 to March 2003. He then held a similar position with RBC Capital Markets from March 2003 to December 2004. He was appointed Chief Operating Officer of the Company in January 2005 and was promoted to the CEO role in 2007. He is currently a member of the Association of Professional Geoscientists of Ontario, the Association of Professional Engineers and Geoscientists of Saskatchewan, Canada and the CFA Institute.

contact

Joseph Andrew Hamilton

Chief Executive Officer

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HANA MINING LTD.

TSX-V: HMG

HANA MINING LTD. is an emerging international exploration company with an experienced, highly technical management team. The company is seeking to acquire, explore and develop precious, base metal and other mineral exploration projects worldwide.

The company has signed a letter of intent to acquire controlling interest in the Ghanzi Copper-Silver Project, a highly prospective project in northwestern Botswana. The project lands consist of five license blocks covering 4,370 square kilometers, located over widespread sediment-hosted copper mineralization. At least six exploration targets have been identified to date.

www.hanamining.com

PETER G. WILSON

President

Mr. Wilson is an experienced corporate executive with extensive experience in project development, finance and contract negotiations within the mining and energy industries. Currently, he is a director of San Remo Resources (private). He co-founded Azure Resources (now Pencari Mining) in 2003 and acted as the company's Vice President between 2003 and 2005. Prior to these involvements, Mr. Wilson served as Vice President of Samoth Equity Corporation (now Sterling Center Corp.), a \$150 million merchant banker involved in lending throughout the southwestern United States and Canada.

contact

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HELIO RESOURCE CORP.

TSX-V: HRC

HELIO RESOURCE CORP. is a technically-driven mineral exploration company, focused on high-quality project generation in southern Africa. Helio is actively exploring 27 prospective gold, base-metal and diamond properties in Namibia, Botswana, Mozambique and Tanzania. The main focus for the Company is the development of the SMP gold project in Tanzania.

As part of its strategic approach to project development, Helio has optioned 9 of its Namibian licences to Desert Minerals (UK) Ltd. Helio continues to pursue joint venture partners for its other projects in Namibia, Botswana and Mozambique and to assess new opportunities in Southern Africa.

www.helioresource.com

RICHARD WILLIAMS, M.S.C., P.GEO
Chief Executive Officer and Director
Richard is a Professional Geologist with 19 years' experience in gold mining and precious and base metals mineral exploration in southern Africa, the Americas and southern Europe. In 2001, he and Chris MacKenzie (Helio's Chief Operating Officer and Director) formed the BAFEX group of companies. In 2004 the company went public as Helio Resource Corp. Richard is based in Vancouver and is responsible for Helio's corporate affairs.

contact

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HOMELAND ENERGY CORP.

HOMELAND ENERGY CORP. is a private company focused on energy exploration and development in Southern Africa. Homeland owns three advanced development/predevelopment coal projects in South Africa and a number of early-stage exploration properties in the provinces of Mpumalanga and Kwa-Zulu Natal. The Company is currently negotiating to acquire interests in a number of additional coal properties in eastern South Africa and neighbouring countries. Homeland is a significant shareholder in Homeland Uranium Inc., a privately-held Canadian uranium exploration and development company focused on projects in Niger and the United States. Homeland Energy Corp is currently in the process of becoming a publicly traded company and anticipates listing on the Toronto Stock Exchange in the first quarter of 2008.

www.homelandcorp.com

STEPHEN COATES

President and Chief Executive Officer

Mr. Coates founded Homeland in 2004 and serves as its President and Chief Executive Officer, as well as Chairman of Homeland Uranium Inc. He is a graduate of King's College at the University of Western Ontario and has experience in government, investment management, communications and business development in the exploration and mining sectors. Founder of Grove Communications Inc., Mr. Coates is an experienced consultant on strategic relationships, business development and communications to the junior mining sector. The first four years of his working career were spent as an investment manager with RBC Dominion Securities – Canada's largest investment bank. He has been a volunteer director of numerous service organizations and an active fundraiser. Mr. Coates is a director of and advisor to several private and public companies. Mr. Coates resides in London, England where he manages the day-to-day affairs of the Corporation and its going public process. A key strength is his comfort in dealing with all levels of government, and his strength in developing key "in-country" relationships has been a valuable asset to Homeland.

contact

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XEMPLAR ENERGY CORP.

TSX-V: XE, FRANKFURT EXCHANGE: E7R,
NAMIBIAN EXCHANGE: XEM

XEMPLAR ENERGY CORP. is a Canadian based mineral exploration company focused on providing sustainable growth and value to its shareholders through the strategic acquisition, exploration and development of uranium properties into productive mines.

The Company holds a 100% interest in uranium properties in the Engo Valley, Cape Cross, Aus-Garub and Warmbad areas in Namibia, covering over 13,000 square kilometers, as well as mineral assets in Canada.

Xemplar Energy Corp. is committed to successful and sustainable growth through responsible environmental, social, financial and operational management of its properties and assets.

www.xemplar.ca

MIKE MAGRUM

Director

Mike is a geological engineer with extensive uranium experience covering most of the uranium bearing Proterozoic basins in Canada. He is a graduate of the famed Haileybury School of Mines and the University of Alaska. Mr. Magrum was a key part of the technical team that assembled JNR Resources' very successful Athabasca Basin uranium land holdings. He also served as Director of Seabridge Gold, which acquired a major gold property portfolio containing a multi million ounce gold resource.

Today, Mr. Magrum's experience and knowledge is proving to be a key asset to Xemplar Energy, as it endeavors to explore and develop its significant Namibian uranium assets.

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INVESTING IN AFRICAN MINING SEMINAR

2008

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Our Toronto program, held during the Prospectors and Developers Association of Canada (PDAC) Annual Convention and Trade Show, provides you with additional options including:

- presentation opportunity at MineAfrica's[®] 5th Annual "Investing in African Mining Seminar" on Tuesday March 4, 2008
- VIP participation in the Canada-South Africa Chamber of Business 9th Annual Mining Breakfast with opening speaker Buyelwa Sonjica, Minister: Minerals and Energy, Republic of South Africa and keynote speaker Peter Kinver, Executive Vice President and Chief Operating Officer, Barrick Gold Corporation, on Tuesday March 4, 2008
- VIP participation in MineAfrica's[®] 2nd Annual African Ministers Reception on Friday February 29, 2008 (during the World Mines Ministries Forum)
- all-inclusive quarter booth in the PDAC trade show from Sunday March 2 to Wednesday March 5, 2008
- ongoing marketing exposure through our extensive print advertising and email campaigns
- all organizational and administrative logistics
- leveraging off MineAfrica's[®] extensive contacts for effective onsite networking between exhibitors, delegates and visitors during the trade show

PARTICIPANTS IN OUR 2007 INVESTING IN AFRICAN MINING SEMINARS IN LONDON AND TORONTO



MEDIA PARTNERS



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