

Africa Investor Series

BURKINA FASO

CO-SPONSORED BY MINERALS RESOURCES ANALYSTS GROUP

THE ONTARIO CLUB
Austin Gallery, 12th Floor
The Suites at 1 King West
1 King Street West Toronto ON Canada
tel: 416.548.8200

FRIDAY OCTOBER 12, 2007
12h30 – 16h30

AGENDA

- 12h30–13h30** Registration, Networking Buffet Lunch
- 13h30–13h40** Welcome and Introduction
WAYNE FLOREANI, Principal, **MineAfrica**
TERRY ORTSLAN, Chairman, **Minerals Resources Analysts Group**
RICHARD MOLYNEUX, Seminar Chairman
- 13h40–14h05** GOLDBELT RESOURCES LTD: BUILDING MINES IN WEST AFRICA
PAUL MORGAN, Executive Chairman
Goldbelt Resources Ltd.
- 14h10–14h35** EXPLORING FOR GOLD IN BURKINA FASO
MICHAEL MCINNIS, President & Chief Executive Officer
Riverstone Resources Inc.
- 14h40–15h05** UNIQUELY POSITIONED FOR GROWTH IN AFRICA
ANTHONY HAYES
Director of Investor Relations
Etruscan Resources Inc.
- 15h10–15h35** GOLDCREST RESOURCES – EXPLORING FOR GOLD AND
EXPLORING THE POTENTIAL OF WEST AFRICA'S FIRST
KNOWN COPPER-GOLD PORPHYRY IN BURKINA FASO
KEVIN BULLOCK
President and Chief Executive Officer
Goldcrest Resources Ltd.
- 15h40–16h05** LEADING THE WAY IN BURKINA FASO
DAN HRUSHEWSKY
Vice-President, Investor Relations
High River Gold Mines Ltd.
- 16h05+** Wrap Up and Networking
BRUCE SHAPIRO, Principal, **MineAfrica**



ETRUSCAN RESOURCES INC.
TSX: EET

ETRUSCAN RESOURCES INC. has been exploring in Africa for over 12 years. Today, Etruscan holds one of the largest strategic land positions in West Africa covering over 10,000 km² in the prolific gold belts of Mali, Niger, Burkina Faso, Côte d'Ivoire and Ghana. The Company is also active in diamond exploration and production in South Africa. Etruscan's interest span from operations that produce gold and diamonds together with advanced stage projects and earlier stage regional exploration opportunities.

www.etruscan.com

ANTHONY HAYES CFA
Director of Investor Relations

Tony has been with Etruscan for the last 10 years. Prior to that he spent 30 years in the investment industry as a ranked metals and mining analyst as well as a resources research director for Toronto, New York, London and Sydney stockbrokers.

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GOLDBELT RESOURCES LTD.
TSX: GLD

GOLDBELT RESOURCES LTD. is a junior mining company engaged in the acquisition, exploration and development of gold properties in West Africa. Currently focused on Burkina Faso, Goldbelt is developing the 1.4 million ounce Inata Gold Project, which is scheduled to be in production in 2008.

www.goldbeltresources.com

PAUL MORGAN
Executive Chairman

Paul Morgan, a geologist with 30 plus years' experience in developing countries, has a Bachelor of Science and a Diploma in Mineral Economics. With extensive experience in the resources sector, Paul was a founding director of Gabriel Resources, and is a Member of the Advisory Board of Resource Capital Finance.

contact

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Richard G. Molyneux
SEMINAR CHAIRMAN

Born in Kimberley, South Africa Mr. Molyneux was educated at the University of Cape Town where he attained a BSc (Hon) degree in Geology, followed by a Graduate Diploma in Engineering from the University of Witwatersrand and a Diploma in Integrated Environmental Management from the University of Cape Town.

Mr. Molyneux joined De Beers Consolidated Mines in 1971 as an exploration geologist advancing through a number of positions including Resident Geologist at Premier Mine in South Africa, Chief Geologist, then General Manager at Namaqualand Mines and General Manager, Central Mines Operations at Kimberley.

In 2000 he was appointed as President and CEO of De Beers Canada Corporation with a mandate to create a fully integrated company to support future production operations, and to take the company's advanced exploration projects through the required engineering studies and regulatory processes.

He retired in May 2006 and is currently resident in Canada and consulting in the diamond industry and serving on a number of boards.



**GOLDCREST
RESOURCES LTD.**

GOLDCREST RESOURCES LTD.
TSX.V: GCL

GOLDCREST RESOURCES LTD. is a mineral exploration company focused on identifying and advancing gold and base metal prospects in richly mineralized West Africa. Currently, Goldcrest is exploring two highly prospective gold concessions in Burkina Faso and is aggressively advancing exploration on its Gaoua copper-gold project containing a 15 kilometre mineralized corridor that includes significant copper-gold porphyry mineralization. Freeport-McMoRan is earning into the Gaoua copper-gold project by financing the exploration program.

www.goldcrestresources.com

KEVIN BULLOCK

President and Chief Executive Officer, Director

Kevin Bullock is a registered Professional Mining Engineer in the province of Ontario and received his Engineering degree from Laurentian University in Sudbury, Ontario. Kevin is Goldcrest's founding President and has been CEO since its inception in 2002. Kevin has over 15 years experience, at senior levels, in mining exploration, mine development and mine operations. Mr. Bullock has a wide knowledge base in the mineral industry and has completed several exploration and mining projects, both in North America and abroad, including projects in Mexico, Sweden, and West Africa, where he was lamgold Corporation Ltd.'s General Manager. Throughout his career, Kevin has been involved in projects from inception through exploration to development and production and until recently was VP, Operations for Kirkland Lake Gold Ltd. Kevin was instrumental in the reopening of the Macassa Gold Mine in Kirkland Lake, Ontario.

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HIGH RIVER GOLD MINES LTD.
TSX: HRG

HIGH RIVER is bringing two new open-pit gold mines into production this year, the Taparko-Bouroum Gold Mine in Burkina Faso and the Berezitovy Gold Mine in Russia (4th quarter). Annual gold production from Taparko-Bouroum is planned at 100,000 ounces for the first 12 months increasing to over 140,000 ounces in the third year of operation, and annual production from Berezitovy is expected to exceed 100,000 ounces. Combined with gold production from High River's 85%-owned Russian subsidiary, OJSC Buryatzoloto, High River's attributable unhedged gold production is expected to be approximately 175,000 ounces in 2007, and to exceed 300,000 ounces in 2008. In addition, the Company has two advanced exploration projects, the Bissa Gold Project in Burkina Faso and the world-class Prognoz Silver Project in Russia. These projects are expected to significantly add to the Company's production profile in the future.

www.hrg.ca

DAN HRUSHESKY

Vice-President, Investor Relations

Dan has extensive experience in marketing, financing, valuation and risk analysis of mining companies and projects, gained through previous investor relations, corporate development, and investment analysis roles in the mining and mining finance sectors. He is an Engineer, MBA, and is a CFA charterholder.

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RIVERSTONE RESOURCES INC.
TSX.V: RVS

The current focus of the company is on Burkina Faso, where our property portfolio has grown from one to fifteen Exploration Permits since 2003. The Company has seven separate project areas, with one to four permits in each. In total, the Company controls close to 3,000 square kilometres of highly prospective gold permits. The Company continues to assess opportunities in Burkina Faso and elsewhere in West Africa.

www.riverstoneresources.com

MICHAEL MCINNIS

President and Chief Executive Officer

Mr. McInnis has over 30 years experience in mineral exploration in North America and overseas including over 20 years of experience in managing public resource companies. He has a demonstrated track record in acquiring and developing high quality mineral projects. Mr. McInnis serves on the Boards of several other minerals companies. Mr. McInnis has primary managerial responsibility for Riverstone's activities.

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INVESTING IN AFRICAN MINING SEMINAR
MONDAY NOVEMBER 19, 2007

Learn firsthand from top African and international mining executives, senior government officials, and industry experts about mining investment opportunities in Africa.

The program features expert presentations on doing business in Africa's mining industry – such as country risk, operating security, financing projects, public listing options, and African mining hotspots – and company and government presentations on specific investment opportunities in Africa. Our keynote speaker is Mike Salamon, Chairman of New World Resources, Co-President, AMCI Capital and former Executive President, BHP Billiton.

To download a registration form and seminar program go to www.mineafrica.com

**SEMINAR ON BLACK ECONOMIC EMPOWERMENT
IN SOUTH AFRICA'S MINING INDUSTRY**
TUESDAY NOVEMBER 20, 2007

This comprehensive one-day seminar explains **Black Economic Empowerment Legislation** in detail and its legal, financial and operating impact on foreign mining investors interested (or currently operating) in South or Southern Africa. Our keynote speaker is Buyelwa Sonjica, Minister: Minerals and Energy, Republic of South Africa.

To download a registration form and seminar program go to www.mineafrica.com

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